



# Hotel Occupancy Survey 2020







Statistics Office

HM Government of Gibraltar

# HOTEL OCCUPANCY SURVEY 2020



## Statistics Office

HM Government of Gibraltar

### Statistics Online

Copies of the Hotel Occupancy Survey can be obtained, free of charge from the Statistics Office and are also available for download from the Gibraltar Government Website (<https://www.gibraltar.gov.gi/new/downloads>).

Historical data can be downloaded from previous copies of the report available online.

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## PREFACE

The Statistics (Hotel Occupancy Survey) Order 1971 requires that the Government Statistician prepare a report and summary of the findings of the Hotel Occupancy Survey to be laid before the Gibraltar Parliament.

This report contains a summary of the statistics collected for the years 1994 – 2020.

The impact of the Coronavirus (COVID-19) global pandemic on the hotel industry is evident throughout 2020.

I must express my thanks to the establishments for their continued co-operation in the conduct of this Survey.

GOVERNMENT STATISTICIAN



## DEFINITIONS AND NOTES

- (a) **Tourist:** A tourist is a person who is primarily in Gibraltar for the purpose of a holiday. It is nevertheless up to the discretion of the individual hotels who to include under this category.
- (b) **Guest Nights:** Calculated on the basis of “one guest x one night”.
- (c) **Room Nights:** Calculated on the basis of “one room x one night”.
- (d) **Sleeper Occupancy:** Calculated as the percentage of guest nights sold over guest nights offered. It should be noted that this measure does not necessarily give an accurate indication of the ability of the hotel to accept more guests, ( e.g. one person staying in a room with two beds gives a 50% sleeper occupancy and a 100% room occupancy).
- (e) **Room Occupancy:** Calculated as the percentage of room nights sold over room nights offered.
- (f) **Abbreviations:**
  - GNS - Guest Nights Sold.
  - GNO - Guest Nights Offered.
  - RNS - Room Nights Sold.
  - RNO - Room Nights Offered.
- (g) In interpreting the figures it should be noted that:
  - (i) The Sunrise Motel is included for the period January 1992 to December 1994 and re-included as from January 2007 to October 2013.
  - (ii) The Cannon Hotel is included with effect from July 1995 to December 2018.
  - (iii) The Emile Youth Hostel and Herald Travel Apartments are included with effect from January 2006.
  - (iv) The Continental Hotel is included for the periods January 1986 to July 2008 and December 2013 to 2017.
  - (v) The Governor’s Inn Apartments are included for the period January 2006 to December 2010.
  - (vi) The Sunborn Hotel is included with effect from March 2014 and closed temporarily in March 2020 in response to the Coronavirus (COVID-19) pandemic, reopening in August 2020.
  - (vii) As from May 2014, the Queen's Hotel is not included.
  - (viii) The Holiday Inn Express is included with effect from June 2018.
  - (ix) The impact of the Coronavirus (COVID-19) travel restrictions are evident during 2020, with sharp decreases in arrivals, room nights sold and guest nights sold throughout the year.
- (h) This Survey is based on the figures provided by the Bristol Hotel, Caleta Hotel, Emile Youth Hostel, Herald Travel Apartments, Holiday Inn Express, O'Callaghan Elliott Hotel, Rock Hotel and Sunborn Hotel.



# Contents

Tables	Page(s)
<b>1. General</b>	
1.01 General Analysis, 1994 - 2020	1 - 3
<b>2. Room Nights Sold and Offered</b>	
2.01 Room Nights Sold (All Arrivals), 2014 - 2018	4
2.02 Room Nights Offered (All Arrivals), 2014 - 2018	4
2.03 Room Nights Sold and Offered (All Arrivals), 2019 - 2020	5
2.04 Room Nights Sold (Tourist Arrivals), 2014 - 2018	6
2.05 Room Nights Offered (Tourist Arrivals), 2014 - 2018	6
2.06 Room Nights Sold and Offered (Tourist Arrivals), 2019 - 2020	7
<b>3. Room Occupancy Rates</b>	
3.01 Room Occupancy Rates (All Arrivals), 2010 - 2014	8
3.02 Room Occupancy Rates (Tourist Arrivals), 2010 - 2014	8
3.03 Room Occupancy Rates (All Arrivals), 2015 - 2020	9
3.04 Room Occupancy Rates (Tourist Arrivals), 2015 - 2020	10
<b>4. Number of Arrivals</b>	
4.01 Number of Arrivals (All Arrivals), 1994 - 2000	11
4.02 Number of Arrivals (Tourist Arrivals), 1994 - 2000	11
4.03 Number of Arrivals (All Arrivals), 2001 - 2007	12
4.04 Number of Arrivals (Tourist Arrivals), 2001 - 2007	12
4.05 Number of Arrivals (All Arrivals), 2008 - 2014	13
4.06 Number of Arrivals (Tourist Arrivals), 2008 - 2014	13
4.07 Number of Arrivals (All Arrivals), 2015 - 2020	14
4.08 Number of Arrivals (Tourist Arrivals), 2015 - 2020	15
<b>5. Guest Nights Sold/Offered, Sleeper Occupancy Rates, (All Arrivals)</b>	
5.01 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 1994 - 1997	16
5.02 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 1998 - 2001	16
5.03 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2002 - 2005	17
5.04 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2006 - 2009	17
5.05 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2010 - 2013	18
5.06 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2014 - 2017	18
5.07 Guest Nights Sold, 2018 - 2020	19
5.08 Guest Nights Offered, 2018 - 2020	20
5.09 Sleeper Occupancy Rates, 2018 - 2020	21
<b>6. Guest Nights Sold/Offered, Sleeper Occupancy Rates, (Tourist Arrivals)</b>	
6.01 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 1994 - 1997	22
6.02 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 1998 - 2001	22
6.03 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2002 - 2005	23
6.04 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2006 - 2009	23
6.05 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2010 - 2013	24
6.06 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2014 - 2017	24
6.07 Guest Nights Sold, 2018 - 2020	25
6.08 Guest Nights Offered, 2018 - 2020	26
6.09 Sleeper Occupancy Rates, 2018 - 2020	27
<b>7. Average Length of Stay (Nights)</b>	
7.01 Average Length of Stay Per Person (All Arrivals), 2009 - 2020	28
7.02 Average Length of Stay Per Person (Tourist Arrivals), 2009 - 2020	29

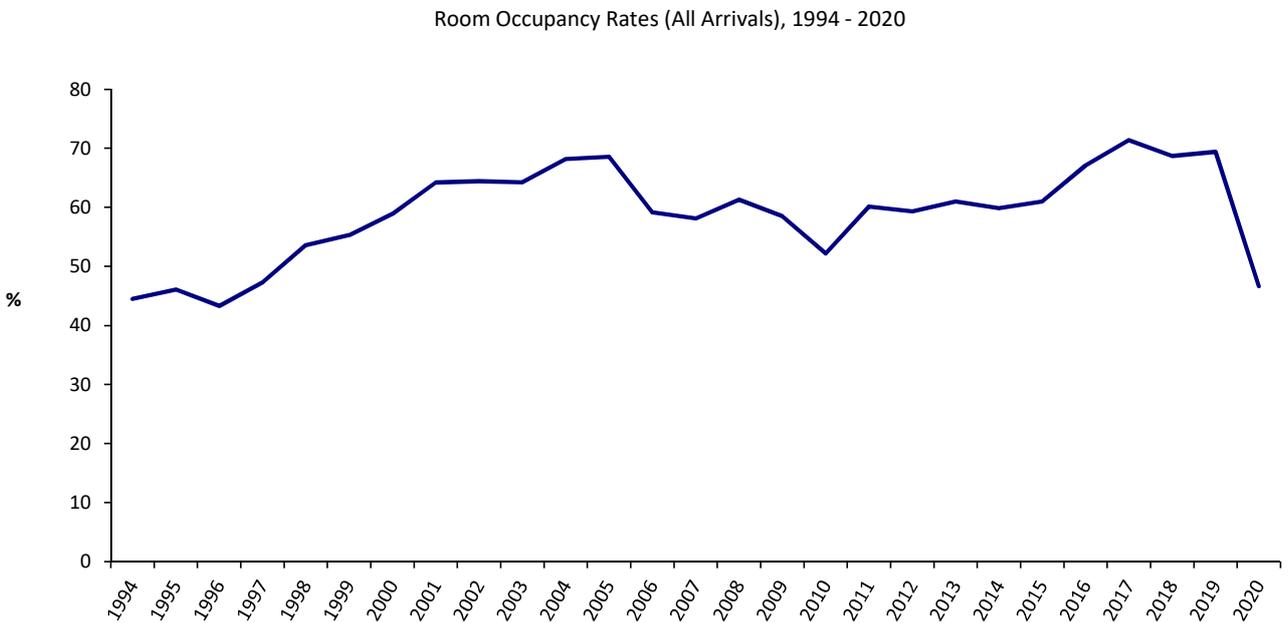
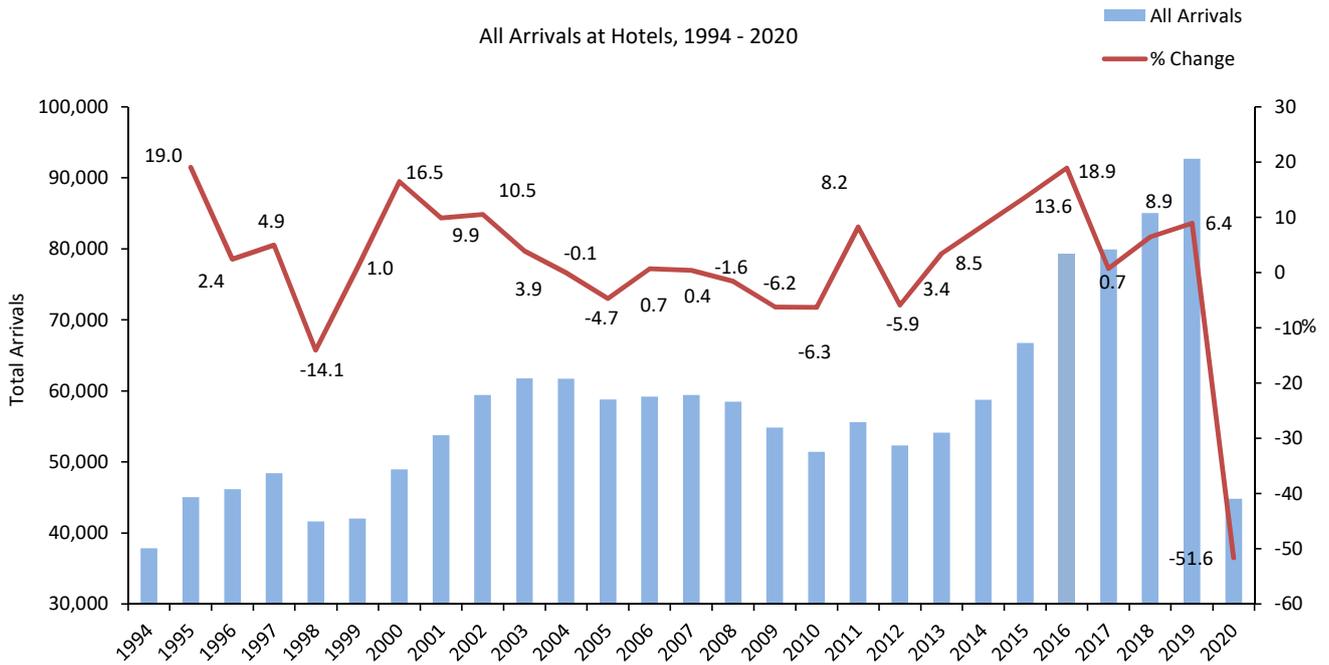


## 1: General

**Table 1.01 General Analysis, 1994 - 2020**

Year	All Arrivals	(000's)		% Room Occupancy	(000's)		(% Sleeper Occupancy	Average Length Of Stay
		RNO	RNS		GNO	GNS		
1994	37,851	199	89	44.5	401	149	37.2	3.9
1995	45,056	192	88	46.1	369	144	39.2	3.2
1996	46,142	191	83	43.3	372	141	37.8	3.1
1997	48,420	190	90	47.3	370	144	39.0	3.0
1998	41,616	173	93	53.6	335	145	43.1	3.5
1999	42,031	179	99	55.3	351	154	43.7	3.7
2000	48,949	179	105	58.9	368	164	44.6	3.4
2001	53,776	179	115	64.2	366	179	48.9	3.3
2002	59,417	183	118	64.4	367	182	49.7	3.1
2003	61,743	186	119	64.2	367	188	51.2	3.0
2004	61,710	186	126	68.2	366	202	55.1	3.3
2005	58,796	177	122	68.6	349	196	56.2	3.3
2006	59,194	200	119	59.2	406	192	47.3	3.2
2007	59,425	220	128	58.1	434	202	46.5	3.4
2008	58,500	218	134	61.3	425	210	49.5	3.6
2009	54,863	214	125	58.5	414	199	48.0	3.6
2010	51,384	214	112	52.2	413	178	43.0	3.5
2011	55,619	209	125	60.2	401	199	49.7	3.6
2012	52,340	198	118	59.3	384	185	48.1	3.5
2013	54,128	197	120	61.0	381	185	48.6	3.4
2014	58,744	216	129	59.9	444	200	45.1	3.4
2015	66,735	230	141	61.0	533	221	41.6	3.3
2016	79,349	228	153	67.1	523	251	48.0	3.2
2017	79,913	215	153	71.4	454	254	55.9	3.2
2018	85,050	226	155	68.7	486	260	53.4	3.1
2019	92,657	241	167	69.4	526	276	52.4	3.0
2020	44,830	207	97	46.6	447	152	34.1	3.4

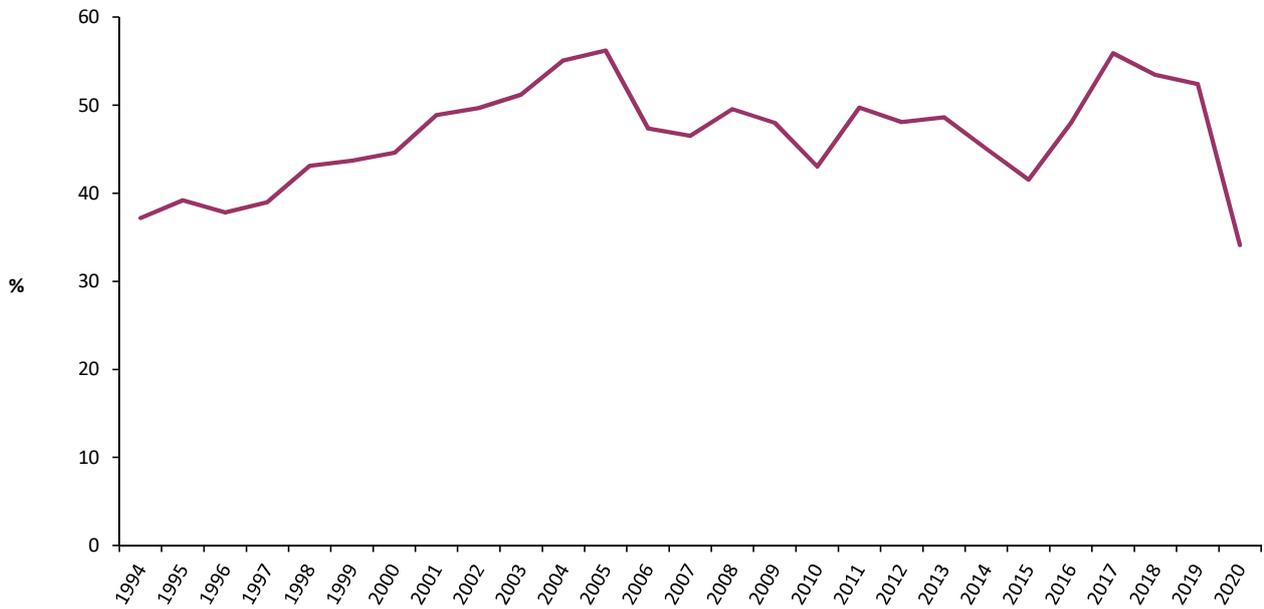
**Notes:***(i) RNO - Room Nights Offered.**(ii) RNS - Room Nights Sold.**(iii) GNO - Guest Nights Offered.**(iv) GNS - Guest Nights Sold.**(v) The Coronavirus (COVID-19) travel restrictions had a negative impact in 2020, with a sharp decline in arrivals, room nights sold and guest nights sold throughout the year.*



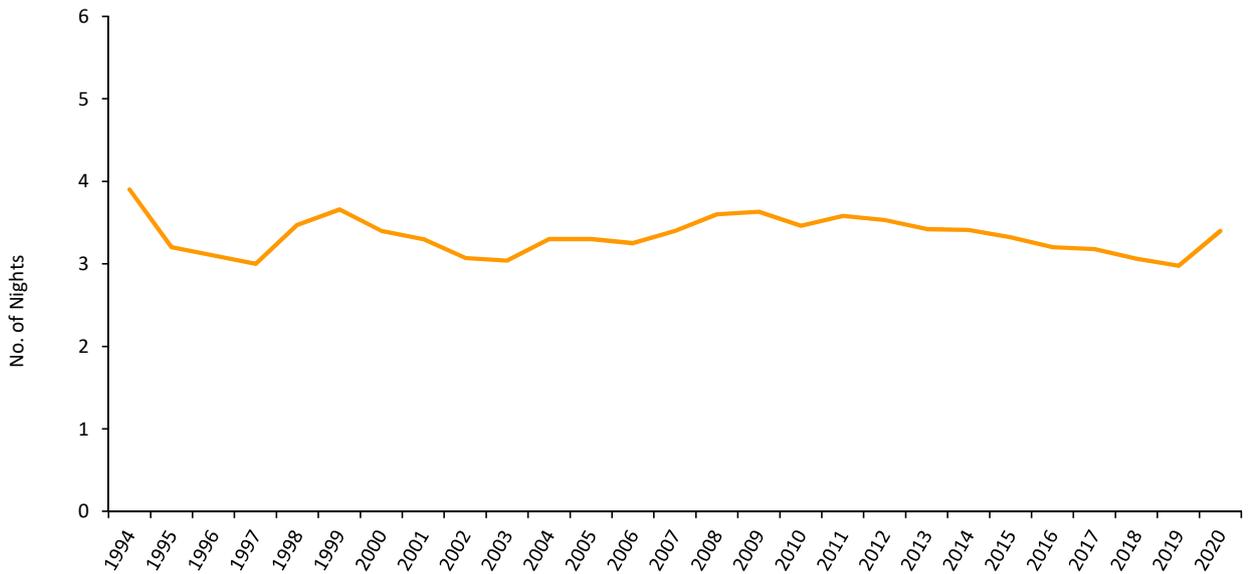
**Note:**

(i) The Coronavirus (COVID-19) travel restrictions had a negative impact in 2020, with a sharp decline in arrivals, room nights sold and guest nights sold throughout the year.

Sleeper Occupancy Rates (All Arrivals), 1994 - 2020



Average Length of Stay (All Arrivals), 1994 - 2020



Note:

(i) The Coronavirus (COVID-19) travel restrictions had a negative impact in 2020, with a sharp decline in arrivals, room nights sold and guest nights sold throughout the year.

## 2: Room Nights Sold and Offered

**Table 2.01 Room Nights Sold (All Arrivals), 2014 - 2018**

	Room nights sold (000's)				
	2014	2015	2016	2017	2018
January	8.2	8.4	9.2	10.1	9.6
February	8.9	9.4	10.4	11.4	9.5
March	10.5	11.4	11.6	13.6	11.8
April	10.3	11.1	12.3	13.2	12.2
May	11.6	14.0	13.5	15.4	12.9
June	11.9	14.3	15.2	15.1	15.0
July	12.7	13.2	15.6	14.4	14.5
August	11.7	11.7	14.0	14.2	14.7
September	13.5	15.8	15.3	15.0	16.5
October	12.5	13.5	14.7	12.7	14.5
November	10.1	9.8	12.1	10.6	12.8
December	7.3	7.9	9.3	7.5	11.3
<b>Total</b>	<b>129.0</b>	<b>140.5</b>	<b>153.1</b>	<b>153.4</b>	<b>155.3</b>

**Table 2.02 Room Nights Offered (All Arrivals), 2014 - 2018**

	Room nights offered (000's)				
	2014	2015	2016	2017	2018
January	15.9	19.4	19.0	17.9	16.9
February	14.3	17.7	18.0	16.3	15.2
March	18.0	19.7	19.3	18.2	17.4
April	19.1	19.0	18.8	17.8	17.0
May	17.9	19.7	19.5	19.1	18.3
June	17.7	19.0	18.9	18.6	19.8
July	18.2	19.6	19.6	18.3	20.2
August	18.8	19.4	19.5	18.1	19.9
September	18.1	19.1	18.8	17.5	19.8
October	19.2	19.7	19.3	18.0	20.7
November	19.1	18.8	18.7	17.4	19.9
December	19.3	19.3	18.8	17.7	21.0
<b>Total</b>	<b>215.6</b>	<b>230.3</b>	<b>228.1</b>	<b>214.8</b>	<b>226.1</b>

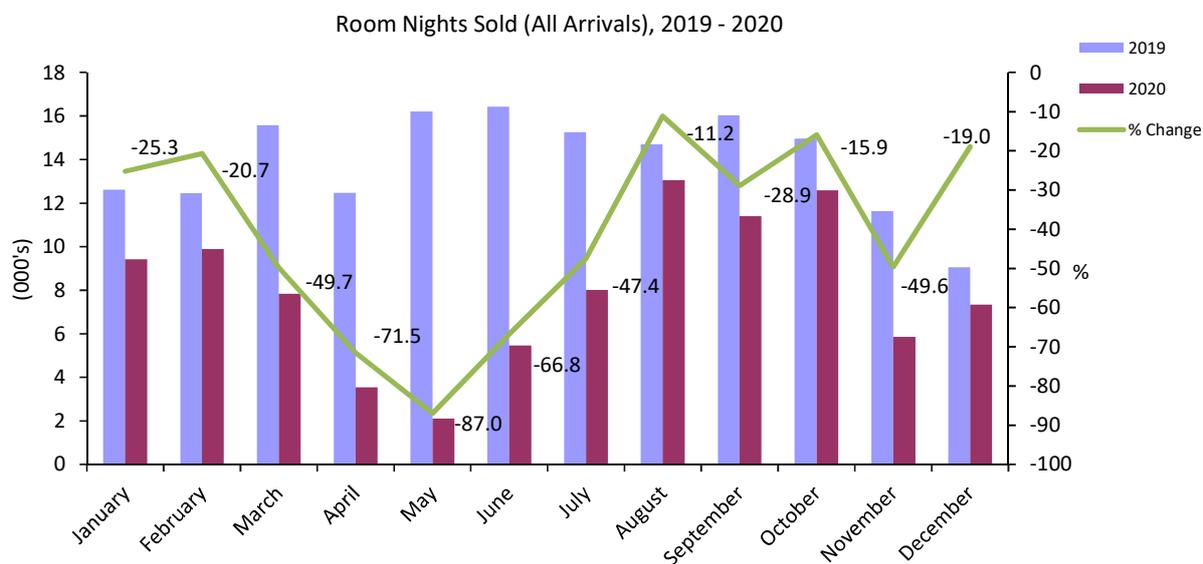
*Note:*

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

2: Room Nights Sold and Offered

**Table 2.03 Room Nights Sold and Offered (All Arrivals), 2019 - 2020**

	Room nights sold (000's)		Room nights offered (000's)	
	2019	2020	2019	2020
January	12.6	9.4	20.6	20.1
February	12.5	9.9	18.6	19.0
March	15.6	7.8	20.8	19.1
April	12.5	3.6	19.8	14.5
May	16.2	2.1	20.8	14.7
June	16.4	5.5	20.1	14.2
July	15.2	8.0	20.8	14.6
August	14.7	13.1	20.8	17.7
September	16.0	11.4	20.1	17.9
October	15.0	12.6	20.2	19.1
November	11.6	5.9	19.0	17.9
December	9.1	7.3	19.7	18.3
<b>Total</b>	<b>167.4</b>	<b>96.5</b>	<b>241.2</b>	<b>207.0</b>



Notes:

- (i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.
- (ii) The Coronavirus (COVID-19) travel restrictions had a negative impact during 2020, with decreases in room nights sold throughout the year and more significantly between April and June due to the restrictions in place at the time.

## 2: Room Nights Sold and Offered

**Table 2.04 Room Nights Sold (Tourist Arrivals), 2014 - 2018**

	Room nights sold (000's)				
	2014	2015	2016	2017	2018
January	4.3	3.5	4.2	4.7	4.5
February	4.2	3.8	5.1	5.9	4.3
March	5.6	4.7	5.2	7.0	4.8
April	5.4	4.9	5.5	6.3	5.8
May	5.8	6.3	6.0	7.4	6.2
June	6.1	6.2	6.9	7.3	6.5
July	6.4	6.6	7.0	7.5	6.8
August	5.0	5.9	6.2	7.9	8.1
September	7.0	7.4	6.6	6.9	7.0
October	6.1	6.3	6.0	5.9	6.9
November	4.0	3.9	5.3	4.3	6.1
December	3.1	2.6	4.2	3.2	5.7
<b>Total</b>	<b>62.9</b>	<b>62.3</b>	<b>67.9</b>	<b>74.3</b>	<b>72.9</b>

**Table 2.05 Room Nights Offered (Tourist Arrivals), 2014 - 2018**

	Room nights offered (000's)				
	2014	2015	2016	2017	2018
January	15.9	19.4	19.0	17.9	16.9
February	14.3	17.7	18.0	16.3	15.2
March	18.0	19.7	19.3	18.2	17.4
April	19.1	19.0	18.8	17.8	17.0
May	17.9	19.7	19.5	19.1	18.3
June	17.7	19.0	18.9	18.6	19.8
July	18.2	19.6	19.6	18.3	20.2
August	18.8	19.4	19.5	18.1	19.9
September	18.1	19.1	18.8	17.5	19.8
October	19.2	19.7	19.3	18.0	20.7
November	19.1	18.8	18.7	17.4	19.9
December	19.3	19.3	18.8	17.7	21.0
<b>Total</b>	<b>215.6</b>	<b>230.3</b>	<b>228.1</b>	<b>214.8</b>	<b>226.1</b>

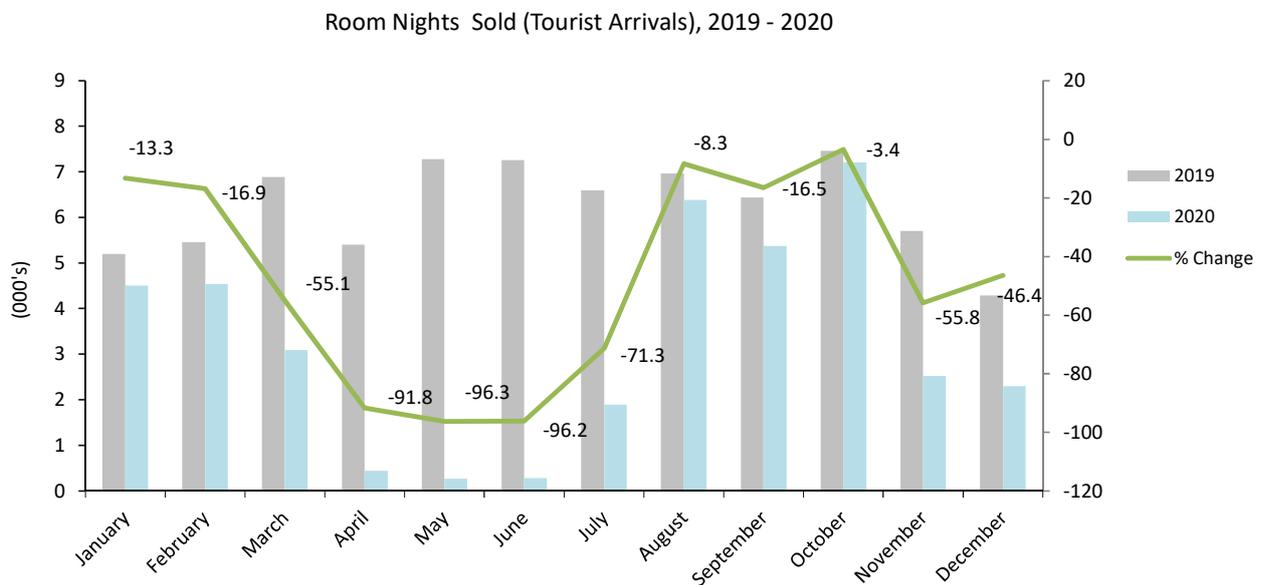
Note:

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

2: Room Nights Sold and Offered

**Table 2.06 Room Nights Sold and Offered (Tourist Arrivals), 2019 - 2020**

	Room nights sold (000's)		Room nights offered (000's)	
	2019	2020	2019	2020
January	5.2	4.5	20.6	20.1
February	5.5	4.5	18.6	19.0
March	6.9	3.1	20.8	19.1
April	5.4	0.4	19.8	14.5
May	7.3	0.3	20.8	14.7
June	7.3	0.3	20.1	14.2
July	6.6	1.9	20.8	14.6
August	7.0	6.4	20.8	17.7
September	6.4	5.4	20.1	17.9
October	7.5	7.2	20.2	19.1
November	5.7	2.5	19.0	17.9
December	4.3	2.3	19.7	18.3
<b>Total</b>	<b>74.9</b>	<b>38.8</b>	<b>241.2</b>	<b>207.0</b>



Notes:

- (i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.
- (ii) The Coronavirus (COVID-19) travel restrictions had a negative impact during 2020, with decreases in room nights sold throughout the year and more significantly between April and June due to the restrictions in place at the time.

## 3: Room Occupancy Rates

**Table 3.01 Room Occupancy Rates (All Arrivals), 2010 - 2014**

	Room occupancy rates (%)				
	2010	2011	2012	2013	2014
January	37.9	48.9	46.1	43.0	51.5
February	49.8	56.9	47.4	48.4	61.9
March	46.4	58.3	61.0	46.1	58.4
April	47.2	58.4	61.7	58.3	54.0
May	55.8	60.7	65.4	69.4	64.7
June	57.8	65.6	65.4	68.4	67.2
July	57.8	63.8	70.7	65.6	69.6
August	58.7	67.1	57.0	68.6	62.1
September	67.7	74.0	73.9	79.3	74.4
October	57.0	68.6	66.0	80.6	65.0
November	50.9	57.8	57.2	57.7	52.5
December	39.4	41.3	41.3	45.3	38.1
<b>Total</b>	<b>52.2</b>	<b>60.2</b>	<b>59.3</b>	<b>61.0</b>	<b>59.9</b>

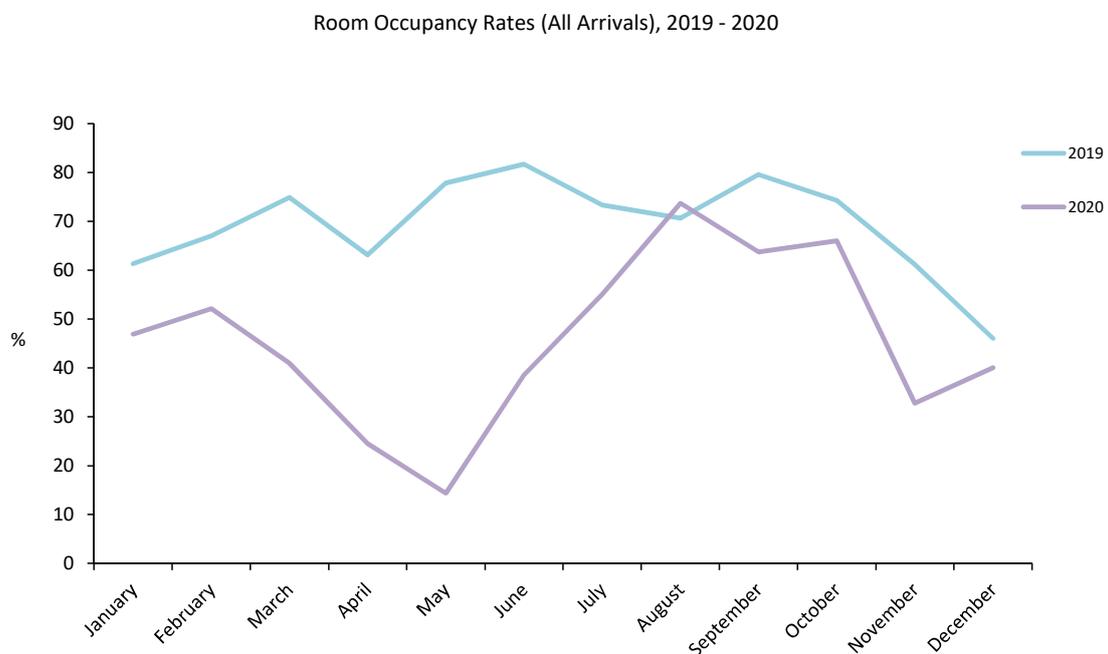
**Table 3.02 Room Occupancy Rates (Tourist Arrivals), 2010 - 2014**

	Room occupancy rates (%)				
	2010	2011	2012	2013	2014
January	15.9	23.7	19.6	23.4	27.0
February	25.4	27.2	23.9	26.1	29.0
March	26.0	33.4	33.4	26.2	31.1
April	25.6	35.4	36.2	25.9	28.3
May	31.9	35.4	37.2	29.9	32.3
June	33.9	36.8	38.5	33.3	34.5
July	33.5	37.3	44.4	33.0	35.1
August	34.7	40.7	33.4	31.6	26.6
September	39.8	47.3	40.5	41.8	38.5
October	33.2	43.1	34.7	40.2	31.9
November	28.0	32.6	29.0	27.9	20.7
December	20.4	23.9	21.9	21.3	16.3
<b>Total</b>	<b>29.0</b>	<b>34.8</b>	<b>32.7</b>	<b>30.1</b>	<b>29.2</b>

3: Room Occupancy Rates

**Table 3.03 Room Occupancy Rates (All Arrivals), 2015 - 2020**

	Room occupancy rates (%)					
	2015	2016	2017	2018	2019	2020
January	43.1	48.7	56.5	56.7	61.3	46.9
February	53.1	57.8	70.4	62.4	67.0	52.2
March	57.9	60.2	75.1	67.9	74.9	40.9
April	58.5	65.5	74.5	71.7	63.1	24.5
May	71.1	68.1	80.4	70.6	77.8	14.4
June	75.4	80.3	81.0	75.9	81.7	38.5
July	67.3	79.5	79.0	71.9	73.3	55.1
August	60.4	72.1	78.5	73.7	70.7	73.7
September	82.8	81.4	85.7	83.1	79.6	63.7
October	68.8	76.0	70.5	70.2	74.3	66.0
November	52.0	64.5	61.0	64.6	61.2	32.8
December	41.0	49.4	42.5	53.9	46.0	40.0
<b>Total</b>	<b>61.0</b>	<b>67.1</b>	<b>71.4</b>	<b>68.7</b>	<b>69.4</b>	<b>46.6</b>



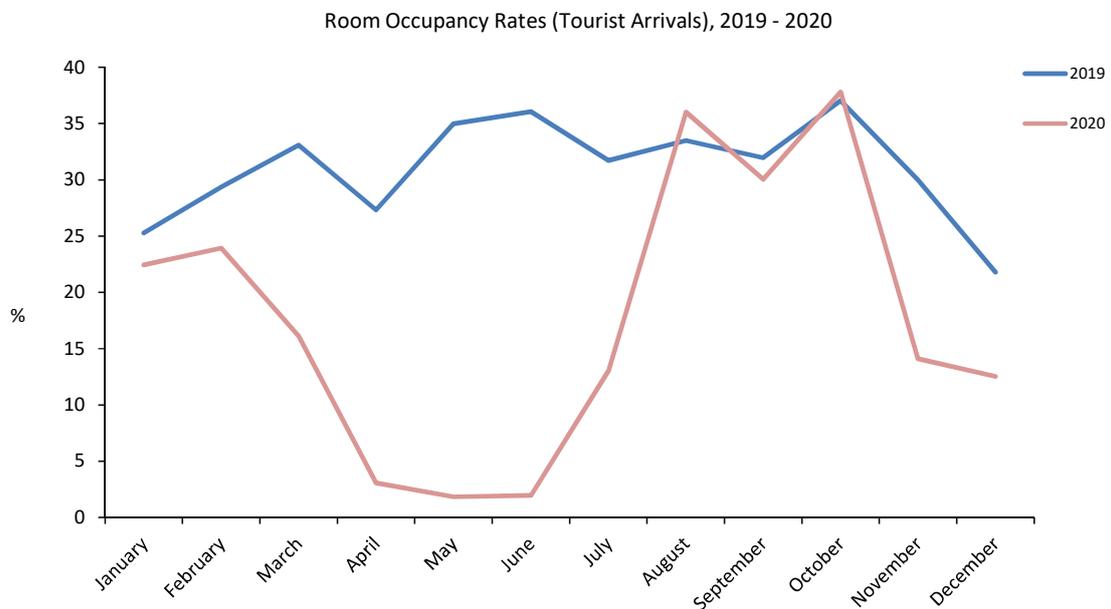
**Note:**

(i) The impact of the Coronavirus (COVID-19) travel restrictions are evident during 2020, with decreases in room occupancy rates throughout most of the year and more significantly between April and June due to the restrictions in place at the time.

3: Room Occupancy Rates

**Table 3.04 Room Occupancy Rates (Tourist Arrivals), 2015 - 2020**

	Room occupancy rates (%)					
	2015	2016	2017	2018	2019	2020
January	18.3	22.2	26.3	26.9	25.3	22.4
February	21.7	28.3	36.6	28.5	29.4	23.9
March	23.8	26.8	38.4	27.3	33.1	16.1
April	26.0	29.1	35.7	34.4	27.3	3.1
May	32.0	30.8	38.9	33.9	35.0	1.8
June	32.8	36.4	39.2	33.1	36.1	2.0
July	33.7	35.5	40.8	33.7	31.7	13.0
August	30.4	32.0	43.5	40.6	33.5	36.0
September	38.9	35.0	39.4	35.5	32.0	30.0
October	31.9	30.8	32.6	33.2	37.0	37.8
November	21.0	28.3	24.8	30.8	30.0	14.1
December	13.7	22.1	17.9	27.1	21.8	12.5
<b>Total</b>	<b>27.1</b>	<b>29.8</b>	<b>34.6</b>	<b>32.2</b>	<b>31.1</b>	<b>18.8</b>



Note:

(i) The impact of the Coronavirus (COVID-19) travel restrictions are evident during 2020, with decreases in room occupancy rates throughout most of the year and more significantly between April and June due to the restrictions in place at the time.

## 4: Number of Arrivals

**Table 4.01 Number of Arrivals (All Arrivals), 1994 - 2000**

	Number of arrivals (000's)						
	1994	1995	1996	1997	1998	1999	2000
January	2.5	2.0	2.8	2.4	3.0	2.6	2.2
February	2.4	2.8	3.4	3.2	2.8	2.6	2.8
March	3.1	3.4	4.0	3.3	3.1	3.6	3.9
April	3.1	4.0	4.1	3.9	3.4	3.7	4.2
May	3.9	3.8	4.2	4.8	3.8	3.6	4.8
June	3.3	3.9	4.1	4.7	3.5	3.8	4.8
July	3.4	4.6	3.8	4.3	3.4	3.4	4.0
August	3.3	4.4	3.9	5.5	4.2	4.3	4.6
September	4.3	5.7	4.7	5.4	4.0	4.2	5.6
October	3.9	4.1	4.3	3.9	4.2	4.3	4.8
November	2.5	3.1	3.3	3.8	3.6	3.7	3.9
December	2.2	3.2	3.5	3.2	2.8	2.4	3.3
<b>Total</b>	<b>37.9</b>	<b>45.1</b>	<b>46.1</b>	<b>48.4</b>	<b>41.6</b>	<b>42.1</b>	<b>48.9</b>

**Table 4.02 Number of Arrivals (Tourist Arrivals), 1994 - 2000**

	Number of arrivals (000's)						
	1994	1995	1996	1997	1998	1999	2000
January	1.7	1.6	2.0	1.5	1.6	1.7	1.5
February	1.7	2.2	2.5	1.9	1.7	1.7	1.9
March	2.1	2.4	2.7	1.9	2.1	2.3	2.8
April	2.1	2.8	3.0	2.2	2.3	2.3	3.0
May	2.4	2.6	2.6	2.8	2.5	2.5	3.5
June	2.3	2.7	2.6	2.7	2.4	2.5	3.6
July	2.4	3.3	2.7	2.8	2.3	2.2	2.9
August	2.3	3.1	3.0	3.3	3.0	2.8	3.5
September	2.9	4.1	3.0	3.1	3.0	2.7	4.1
October	2.7	3.2	3.1	2.8	2.9	3.0	3.6
November	1.7	2.5	2.2	2.0	2.4	2.3	2.9
December	1.6	2.5	2.5	1.9	1.8	1.7	2.4
<b>Total</b>	<b>25.9</b>	<b>33.1</b>	<b>31.9</b>	<b>28.9</b>	<b>27.9</b>	<b>27.7</b>	<b>35.9</b>

*Note:*

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

## 4: Number of Arrivals

**Table 4.03 Number of Arrivals (All Arrivals), 2001 - 2007**

	Number of arrivals (000's)						
	2001	2002	2003	2004	2005	2006	2007
January	3.1	3.2	3.7	3.8	4.0	4.3	3.9
February	3.3	4.1	4.4	4.4	4.6	4.5	4.1
March	4.5	4.6	5.4	5.5	5.0	5.5	4.6
April	4.3	4.5	5.0	4.7	5.1	5.3	5.0
May	5.0	5.1	5.6	5.7	5.7	5.7	5.9
June	5.0	4.3	5.9	5.5	5.1	5.5	5.2
July	5.0	5.8	5.2	5.3	5.0	5.0	5.3
August	5.3	5.8	5.9	5.6	5.5	4.5	5.6
September	5.4	6.6	5.8	6.2	5.7	5.4	5.6
October	5.1	6.2	5.6	5.6	5.3	5.4	6.0
November	4.3	5.1	5.4	5.4	4.4	4.4	4.8
December	3.5	4.1	3.9	3.9	3.7	3.8	3.6
<b>Total</b>	<b>53.8</b>	<b>59.4</b>	<b>61.8</b>	<b>61.7</b>	<b>58.8</b>	<b>59.2</b>	<b>59.4</b>

**Table 4.04 Number of Arrivals (Tourist Arrivals), 2001 - 2007**

	Number of arrivals (000's)						
	2001	2002	2003	2004	2005	2006	2007
January	2.3	2.3	2.3	2.7	2.8	2.5	2.4
February	2.4	3.0	2.9	3.0	3.3	2.6	2.3
March	3.2	3.5	3.6	3.8	3.7	3.6	3.1
April	3.1	3.2	3.2	3.4	3.6	3.6	3.1
May	3.5	3.8	3.5	4.4	4.3	4.2	3.4
June	3.4	3.0	3.7	3.8	3.8	3.9	3.1
July	3.7	4.0	3.5	3.9	3.5	3.2	3.0
August	4.1	4.1	4.1	4.2	4.0	3.2	3.4
September	4.1	4.7	4.0	4.6	4.1	3.8	3.5
October	3.8	4.0	3.9	4.1	3.8	3.9	3.6
November	3.4	3.3	3.5	3.8	2.7	3.0	2.6
December	2.5	2.7	2.6	2.8	2.2	2.2	1.9
<b>Total</b>	<b>39.4</b>	<b>41.5</b>	<b>40.8</b>	<b>44.5</b>	<b>41.9</b>	<b>39.8</b>	<b>35.2</b>

Note:

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

## 4: Number of Arrivals

**Table 4.05 Number of Arrivals (All Arrivals), 2008 - 2014**

	Number of arrivals (000's)						
	2008	2009	2010	2011	2012	2013	2014
January	4.0	3.7	3.2	3.5	3.2	3.0	3.7
February	3.8	4.3	3.5	3.6	3.6	3.5	4.3
March	4.2	5.2	4.2	4.5	4.8	4.0	5.0
April	5.2	5.3	3.8	4.5	4.3	4.6	5.0
May	5.5	4.9	4.7	5.0	4.7	4.9	5.2
June	5.0	4.8	4.6	5.3	4.7	5.2	5.4
July	5.3	4.6	4.9	5.2	5.0	5.2	4.9
August	6.2	4.6	4.6	5.1	4.2	5.1	4.3
September	5.7	5.0	5.0	5.3	4.8	4.9	6.1
October	5.5	5.0	5.0	5.3	5.5	5.5	6.2
November	4.4	4.0	4.4	4.5	4.3	4.3	4.8
December	3.8	3.5	3.5	3.8	3.2	3.8	3.9
<b>Total</b>	<b>58.5</b>	<b>54.9</b>	<b>51.4</b>	<b>55.6</b>	<b>52.3</b>	<b>54.1</b>	<b>58.7</b>

**Table 4.06 Number of Arrivals (Tourist Arrivals), 2008 - 2014**

	Number of arrivals (000's)						
	2008	2009	2010	2011	2012	2013	2014
January	1.9	1.9	1.5	1.9	1.6	1.6	1.9
February	1.7	2.4	2.1	2.0	2.0	1.9	2.0
March	2.2	3.4	2.6	2.7	2.8	2.1	2.7
April	3.0	3.2	2.3	2.8	2.7	2.1	2.5
May	2.9	3.0	2.8	3.1	3.0	2.5	2.0
June	3.0	2.8	2.7	3.0	3.2	2.7	2.5
July	2.9	2.8	3.0	3.2	3.3	2.7	2.3
August	3.3	2.9	3.0	3.4	2.8	2.6	2.0
September	3.3	3.3	3.2	3.6	3.1	3.0	2.9
October	3.0	3.0	3.0	3.5	3.2	3.1	3.1
November	2.3	2.1	2.3	2.7	2.4	2.4	1.9
December	1.9	1.9	1.9	2.1	1.7	1.7	1.6
<b>Total</b>	<b>31.3</b>	<b>32.7</b>	<b>30.3</b>	<b>34.0</b>	<b>31.8</b>	<b>28.6</b>	<b>27.2</b>

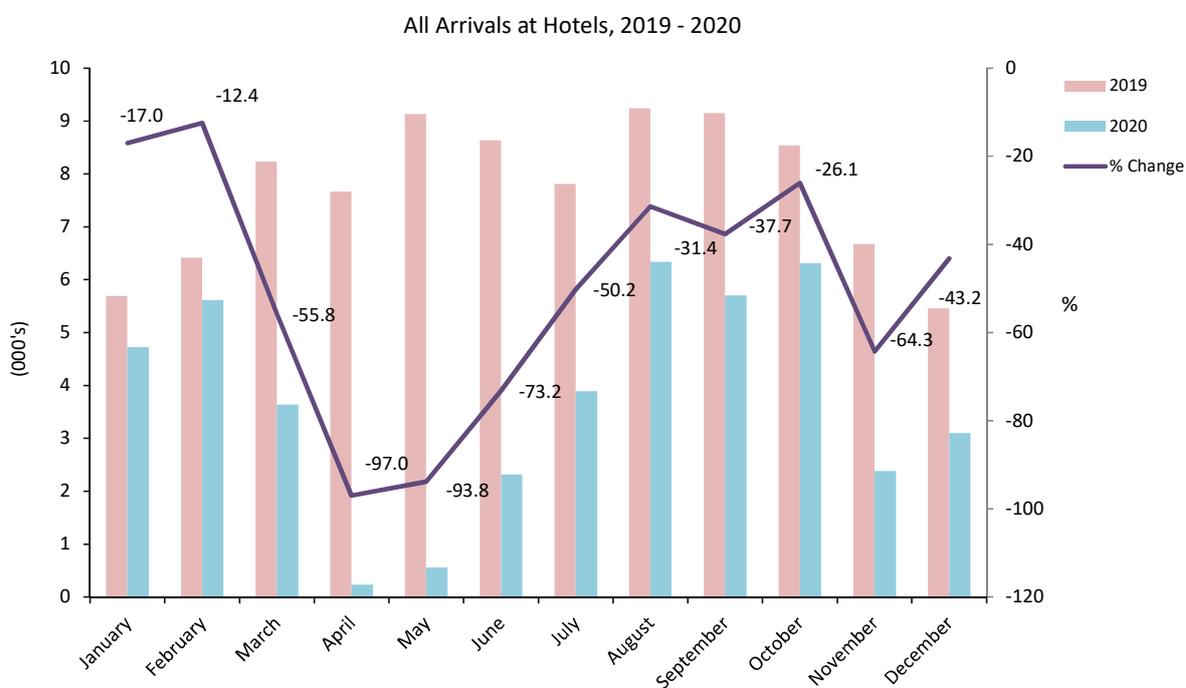
*Note:*

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

4: Number of Arrivals

**Table 4.07 Number of Arrivals (All Arrivals), 2015 - 2020**

	Number of arrivals (000's)					
	2015	2016	2017	2018	2019	2020
January	3.6	4.2	4.7	4.4	5.7	4.7
February	4.4	5.0	5.8	5.0	6.4	5.6
March	5.4	6.3	7.0	5.8	8.2	3.6
April	5.3	6.4	7.2	6.5	7.7	0.2
May	6.5	7.3	8.2	7.0	9.1	0.6
June	6.6	7.7	7.4	8.0	8.6	2.3
July	5.7	8.1	7.2	8.2	7.8	3.9
August	5.8	7.5	7.2	9.2	9.2	6.3
September	7.1	7.8	7.9	8.8	9.1	5.7
October	6.6	7.8	7.1	8.5	8.5	6.3
November	5.2	6.0	5.6	7.1	6.7	2.4
December	4.7	5.4	4.7	6.7	5.5	3.1
<b>Total</b>	<b>66.7</b>	<b>79.3</b>	<b>79.9</b>	<b>85.1</b>	<b>92.7</b>	<b>44.8</b>



Notes:

- (i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.
- (ii) The Coronavirus (COVID-19) travel restrictions had a negative impact during 2020, with decreases in arrivals throughout the year and more significantly between April and June due to the restrictions in place at the time.

4: Number of Arrivals

**Table 4.08 Number of Arrivals (Tourist Arrivals), 2015 - 2020**

	Number of arrivals (000's)					
	2015	2016	2017	2018	2019	2020
January	1.5	2.1	2.4	2.1	2.6	2.4
February	1.7	2.5	2.9	2.4	3.0	2.7
March	2.1	3.0	3.5	2.4	3.7	1.6
April	2.5	2.9	3.5	3.1	3.5	0.0
May	2.8	3.4	3.6	3.4	4.2	0.1
June	2.9	3.5	3.4	3.7	4.0	0.1
July	2.9	3.8	3.4	3.9	3.5	1.0
August	2.9	3.6	3.9	4.4	4.6	2.9
September	3.3	3.6	3.8	3.7	4.0	2.6
October	3.0	3.5	3.4	4.0	4.4	3.3
November	2.1	3.0	2.6	3.6	3.4	1.1
December	2.3	2.6	2.3	3.5	2.7	0.8
<b>Total</b>	<b>29.9</b>	<b>37.6</b>	<b>38.7</b>	<b>40.2</b>	<b>43.6</b>	<b>18.4</b>



Notes:

- (i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.
- (ii) The Coronavirus (COVID-19) travel restrictions had a negative impact during 2020, with decreases in arrivals throughout the year and more significantly between April and June due to the restrictions in place at the time.

## 5: Guest Nights Sold/Offered, Sleeper Occupancy Rates, (All Arrivals)

**Table 5.01 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 1994 - 1997**

	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	1994	1995	1996	1997	1994	1995	1996	1997	1994	1995	1996	1997
January	10	6	8	8	34	32	32	31	29.4	19.0	24.9	24.1
February	9	10	9	10	30	28	30	29	31.3	34.9	29.9	34.1
March	12	10	12	10	33	31	32	31	37.2	33.4	36.3	33.0
April	12	13	12	11	31	25	31	31	39.2	49.5	39.1	36.3
May	15	13	14	14	35	31	32	32	42.5	41.4	43.0	45.0
June	14	14	13	13	33	30	30	30	40.6	46.3	37.2	44.4
July	15	15	12	14	35	32	31	31	42.4	48.2	39.0	44.1
August	13	15	13	16	35	32	31	31	37.0	46.2	42.3	51.3
September	16	18	16	16	33	31	31	31	48.9	58.0	51.9	50.7
October	15	13	13	14	35	32	31	31	43.9	41.1	42.8	44.1
November	9	9	10	10	33	31	30	31	27.8	28.1	31.3	31.7
December	9	9	9	9	34	32	31	31	25.2	26.7	29.0	28.2
<b>Total</b>	<b>149</b>	<b>144</b>	<b>141</b>	<b>144</b>	<b>401</b>	<b>369</b>	<b>372</b>	<b>370</b>	<b>37.2</b>	<b>39.2</b>	<b>37.8</b>	<b>39.0</b>

**Table 5.02 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 1998 - 2001**

	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	1998	1999	2000	2001	1998	1999	2000	2001	1998	1999	2000	2001
January	7	8	6	8	30	29	31	31	24.8	28.8	20.0	27.0
February	9	9	9	11	25	26	29	28	35.4	34.2	30.4	40.0
March	11	13	12	15	28	29	31	31	38.8	45.5	37.5	47.9
April	11	13	14	15	26	29	30	30	42.4	44.3	45.0	48.4
May	12	13	19	17	27	29	31	31	45.6	43.7	60.3	55.0
June	13	14	17	18	28	29	30	30	45.9	49.1	56.6	58.3
July	13	13	16	17	29	29	31	31	43.9	44.5	50.2	53.5
August	16	16	16	18	29	29	31	31	54.4	56.3	51.8	57.4
September	17	16	19	20	28	29	31	30	59.8	56.9	61.7	64.6
October	15	15	15	18	29	31	31	31	50.2	50.0	48.7	57.3
November	12	14	12	13	28	30	30	30	43.8	46.0	38.9	43.5
December	9	8	11	11	29	31	31	31	32.2	25.6	34.1	34.1
<b>Total</b>	<b>144</b>	<b>154</b>	<b>164</b>	<b>179</b>	<b>336</b>	<b>351</b>	<b>368</b>	<b>366</b>	<b>43.1</b>	<b>43.8</b>	<b>44.6</b>	<b>48.9</b>

Note:

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

## 5: Guest Nights Sold/Offered, Sleeper Occupancy Rates, (All Arrivals)

**Table 5.03 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2002 - 2005**

	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	2002	2003	2004	2005	2002	2003	2004	2005	2002	2003	2004	2005
January	9	10	11	12	31	31	29	31	30.5	33.1	36.7	38.7
February	12	13	13	15	28	28	29	27	42.9	45.5	45.2	58.0
March	15	16	17	15	31	31	31	29	47.7	51.8	56.3	52.8
April	14	15	15	17	30	30	30	28	46.3	51.1	50.0	59.3
May	16	17	18	18	31	31	31	30	51.3	54.4	57.8	60.4
June	13	18	18	18	30	30	30	28	43.6	60.9	59.4	64.5
July	18	16	19	16	31	31	31	29	56.8	53.2	61.2	57.1
August	18	18	21	18	31	31	31	29	58.8	58.2	65.9	62.0
September	21	20	22	20	30	30	31	28	69.3	64.8	71.7	70.1
October	19	18	19	20	31	31	31	29	61.3	57.0	60.1	68.5
November	15	15	17	15	30	30	30	29	50.9	49.5	55.0	52.6
December	11	11	13	11	31	31	31	32	36.4	34.6	40.1	33.7
<b>Total</b>	<b>182</b>	<b>188</b>	<b>202</b>	<b>196</b>	<b>367</b>	<b>367</b>	<b>366</b>	<b>349</b>	<b>49.7</b>	<b>51.2</b>	<b>55.1</b>	<b>56.2</b>

**Table 5.04 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2006 - 2009**

	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	2006	2007	2008	2009	2006	2007	2008	2009	2006	2007	2008	2009
January	12	12	14	13	34	38	36	35	34.2	31.3	39.2	36.3
February	13	14	13	15	31	35	34	31	41.2	41.7	39.5	48.9
March	17	15	14	18	34	38	36	35	49.5	39.0	39.0	49.7
April	16	17	18	18	33	37	35	34	49.3	46.8	51.2	52.0
May	17	16	18	18	34	36	36	35	50.7	45.5	50.4	51.7
June	18	18	19	18	33	35	35	34	55.4	51.2	53.4	53.7
July	19	18	20	18	35	36	36	35	54.0	50.5	54.1	51.1
August	17	21	24	19	35	36	36	35	49.3	57.9	68.8	55.1
September	20	21	22	19	34	35	35	34	57.9	60.6	62.9	56.3
October	18	22	21	18	35	37	36	35	52.7	59.2	58.5	51.1
November	14	16	14	13	34	36	34	34	40.7	43.8	42.3	38.0
December	12	12	12	11	35	36	34	35	33.7	32.3	34.7	32.4
<b>Total</b>	<b>193</b>	<b>202</b>	<b>210</b>	<b>199</b>	<b>406</b>	<b>434</b>	<b>425</b>	<b>414</b>	<b>47.3</b>	<b>46.5</b>	<b>49.5</b>	<b>48.0</b>

Note:

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

## 5: Guest Nights Sold/Offered, Sleeper Occupancy Rates, (All Arrivals)

**Table 5.05 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2010 - 2013**

	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	2010	2011	2012	2013	2010	2011	2012	2013	2010	2011	2012	2013
January	10	13	12	11	35	34	33	33	28.5	38.7	36.0	32.1
February	12	13	11	10	31	31	31	29	39.2	43.6	36.7	35.4
March	13	16	15	12	35	34	33	33	37.3	46.0	46.3	35.7
April	14	16	16	14	34	33	31	32	39.9	48.9	50.5	45.3
May	16	17	17	19	35	34	32	33	46.5	50.3	53.0	56.5
June	16	19	17	16	34	33	31	32	48.0	55.7	54.9	51.0
July	17	19	20	19	35	34	32	33	48.7	55.1	60.8	56.0
August	18	20	16	20	35	34	32	33	52.0	59.5	49.6	59.2
September	20	21	19	21	34	34	31	32	57.1	63.3	62.1	64.6
October	17	19	17	20	35	34	33	31	48.0	56.0	52.7	63.8
November	13	15	14	13	34	33	32	28	39.5	46.1	42.9	47.3
December	11	11	10	11	35	34	32	31	31.7	33.0	32.3	34.9
<b>Total</b>	<b>178</b>	<b>199</b>	<b>185</b>	<b>185</b>	<b>413</b>	<b>401</b>	<b>384</b>	<b>381</b>	<b>43.0</b>	<b>49.7</b>	<b>48.1</b>	<b>48.6</b>

**Table 5.06 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2014 - 2017**

	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	2014	2015	2016	2017	2014	2015	2016	2017	2014	2015	2016	2017
January	12	12	14	15	31	45	43	41	38.2	27.2	32.0	37.3
February	13	14	16	18	28	41	41	34	47.8	33.9	39.9	53.1
March	16	17	19	22	35	45	44	38	44.9	37.3	42.7	58.0
April	17	17	20	23	38	44	43	37	44.3	39.5	45.8	60.9
May	18	22	22	26	37	46	45	40	50.6	48.8	49.9	63.9
June	19	22	25	25	36	44	43	39	51.2	51.1	57.9	64.9
July	18	22	27	25	37	45	45	38	48.6	48.5	59.1	65.8
August	19	20	24	25	38	45	45	38	49.6	45.6	54.8	66.3
September	22	26	25	25	37	44	43	37	59.2	57.7	58.3	68.5
October	20	22	24	21	39	46	44	38	51.2	48.1	54.7	55.4
November	15	14	19	16	43	44	43	37	34.1	33.2	44.1	43.9
December	11	12	15	12	44	45	43	37	25.8	26.9	35.3	32.7
<b>Total</b>	<b>200</b>	<b>221</b>	<b>251</b>	<b>254</b>	<b>444</b>	<b>533</b>	<b>523</b>	<b>454</b>	<b>45.1</b>	<b>41.6</b>	<b>48.0</b>	<b>55.9</b>

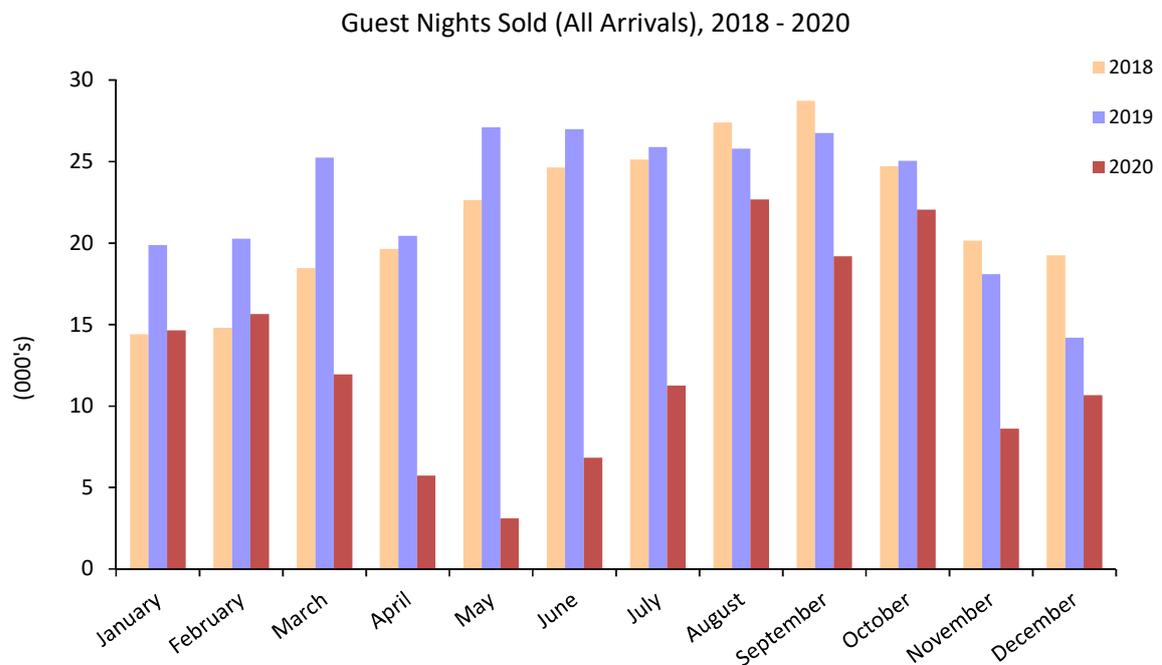
*Note:*

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

5: Guest Nights Sold/Offered, Sleeper Occupancy Rates, (All Arrivals)

**Table 5.07 Guest Nights Sold, 2018 - 2020**

	Guest nights sold (000's)		
	2018	2019	2020
January	14.4	19.9	14.6
February	14.8	20.3	15.6
March	18.5	25.2	12.0
April	19.6	20.5	5.7
May	22.6	27.1	3.1
June	24.6	27.0	6.8
July	25.1	25.9	11.3
August	27.4	25.8	22.7
September	28.7	26.8	19.2
October	24.7	25.1	22.1
November	20.1	18.1	8.6
December	19.3	14.2	10.7
<b>Total</b>	<b>260.0</b>	<b>275.7</b>	<b>152.4</b>



**Notes:**

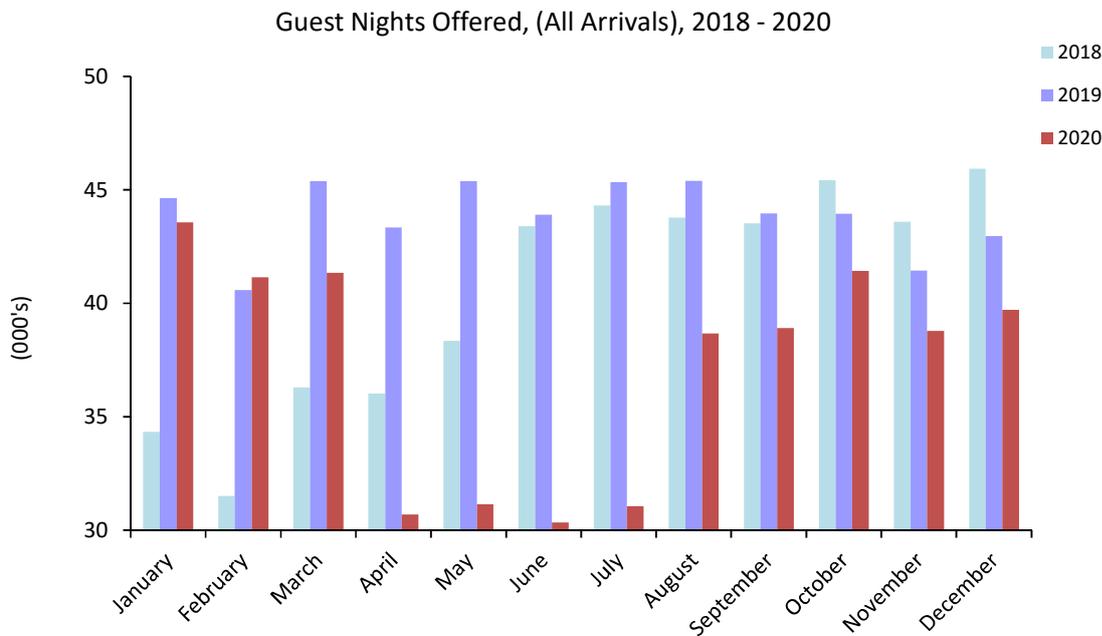
(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

(ii) The Coronavirus (COVID-19) travel restrictions had a negative impact during 2020, with decreases in guest nights sold throughout the year and more significantly between April and June due to the restrictions in place at the time.

5: Guest Nights Sold/Offered, Sleeper Occupancy Rates, (All Arrivals)

**Table 5.08 Guest Nights Offered, 2018 - 2020**

	Guest nights offered (000's)		
	2018	2019	2020
January	34.3	44.6	43.6
February	31.5	40.6	41.2
March	36.3	45.4	41.3
April	36.0	43.3	30.7
May	38.3	45.4	31.1
June	43.4	43.9	30.3
July	44.3	45.3	31.1
August	43.8	45.4	38.7
September	43.5	44.0	38.9
October	45.4	43.9	41.4
November	43.6	41.4	38.8
December	45.9	43.0	39.7
<b>Total</b>	<b>486.5</b>	<b>526.3</b>	<b>446.8</b>



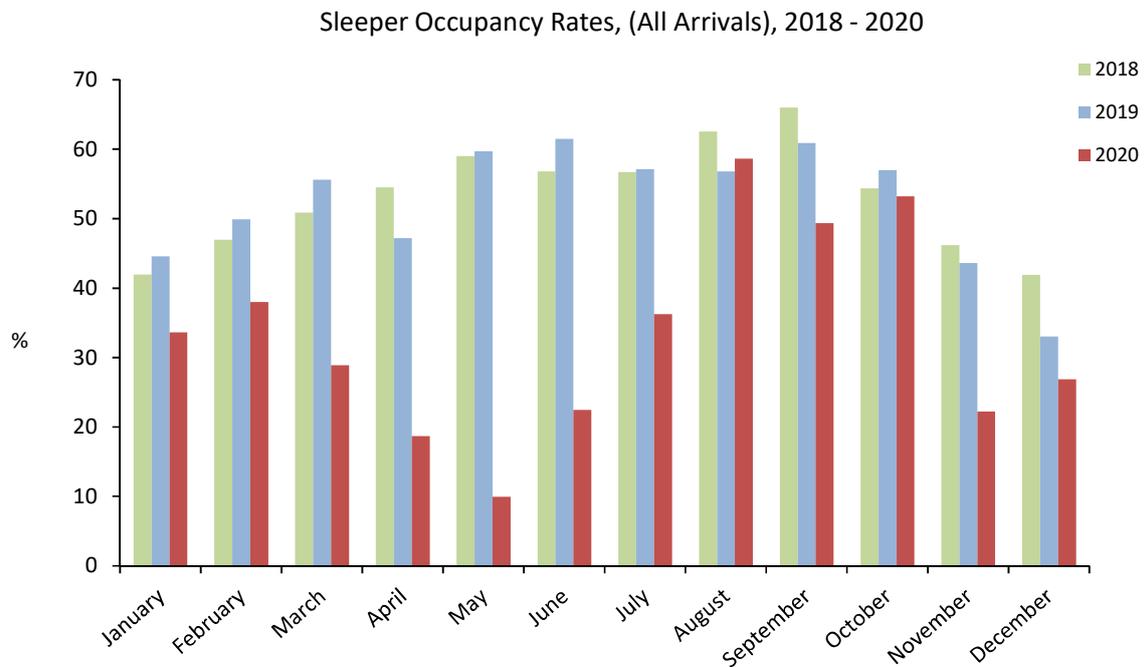
Note:

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

5: Guest Nights Sold/Offered, Sleeper Occupancy rates, (All Arrivals)

**Table 5.09 Sleeper Occupancy Rates, 2018 - 2020**

Sleeper occupancy rates (%)			
	2018	2019	2020
January	42.0	44.6	33.6
February	47.0	49.9	38.0
March	50.9	55.6	28.9
April	54.5	47.2	18.7
May	59.0	59.7	9.9
June	56.8	61.5	22.5
July	56.7	57.1	36.3
August	62.6	56.8	58.7
September	66.0	60.9	49.4
October	54.4	57.0	53.2
November	46.2	43.6	22.2
December	41.9	33.0	26.9
<b>Total</b>	<b>53.4</b>	<b>52.4</b>	<b>34.1</b>



*Note:*

(i) The impact of the Coronavirus (COVID-19) travel restrictions are evident during 2020, with decreases in sleeper occupancy rates throughout most of the year and more significant between April and June due to the restrictions in place at the time.

## 6: Guest Nights Sold/Offered, Sleeper Occupancy Rates, (Tourist Arrivals)

**Table 6.01 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 1994 - 1997**

	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	1994	1995	1996	1997	1994	1995	1996	1997	1994	1995	1996	1997
January	7	5	5	5	34	32	32	31	19.5	15.1	16.4	15.2
February	6	7	7	6	30	28	30	29	21.1	25.8	22.8	22.3
March	8	8	9	7	33	31	32	31	24.5	26.4	26.7	21.3
April	9	10	10	7	31	25	31	31	27.1	38.1	30.9	23.9
May	10	9	10	10	35	31	32	32	28.5	30.8	30.9	29.9
June	9	11	9	9	33	30	30	30	28.3	37.2	30.5	28.9
July	10	11	9	9	35	32	31	31	28.7	36.2	29.3	28.6
August	8	11	10	11	35	32	31	31	25.6	34.8	32.0	34.5
September	12	14	10	11	33	31	31	31	35.2	45.6	34.3	34.8
October	11	11	10	9	35	32	31	31	30.4	34.1	30.9	28.3
November	7	7	7	6	33	31	30	31	20.6	23.8	21.5	20.9
December	6	7	6	6	34	32	31	31	18.9	21.8	20.7	18.9
<b>Total</b>	<b>103</b>	<b>113</b>	<b>101</b>	<b>95</b>	<b>401</b>	<b>369</b>	<b>372</b>	<b>370</b>	<b>25.8</b>	<b>30.7</b>	<b>27.2</b>	<b>25.6</b>

**Table 6.02 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 1998 - 2001**

	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	1998	1999	2000	2001	1998	1999	2000	2001	1998	1999	2000	2001
January	4	5	4	6	30	29	31	31	14.4	17.2	13.0	19.3
February	5	6	6	8	25	26	29	28	21.4	21.8	20.0	26.9
March	7	8	8	9	28	29	31	31	25.8	27.7	25.9	30.7
April	7	8	9	9	26	29	30	30	28.8	27.3	30.8	29.1
May	8	9	12	11	27	29	31	31	30.6	30.0	39.1	34.9
June	9	9	11	12	28	29	30	30	30.5	31.4	36.6	39.5
July	8	8	10	11	29	29	31	31	28.4	27.6	33.4	37.0
August	10	10	12	12	29	29	31	31	36.5	35.2	37.6	40.0
September	12	10	14	14	28	29	31	30	41.5	36.2	44.3	46.3
October	10	11	10	13	29	31	31	31	34.6	34.3	31.6	40.6
November	8	9	8	9	28	30	30	30	27.1	28.8	26.7	29.6
December	6	5	7	7	29	31	31	31	19.5	17.3	21.6	22.1
<b>Total</b>	<b>94</b>	<b>98</b>	<b>111</b>	<b>121</b>	<b>336</b>	<b>351</b>	<b>368</b>	<b>366</b>	<b>28.2</b>	<b>27.9</b>	<b>30.1</b>	<b>33.0</b>

Note:

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

## 6: Guest Nights Sold/Offered, Sleeper Occupancy Rates, (Tourist Arrivals)

**Table 6.03 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2002 - 2005**

	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	2002	2003	2004	2005	2002	2003	2004	2005	2002	2003	2004	2005
January	6	6	7	9	31	31	29	31	20.4	20.6	22.9	29.1
February	8	8	8	12	28	28	29	27	28.8	29.2	27.9	43.6
March	11	11	11	12	31	31	31	29	34.5	34.0	37.0	42.6
April	10	10	10	13	30	30	30	28	33.0	31.5	33.9	47.1
May	11	11	12	15	31	31	31	30	36.5	34.5	39.6	48.8
June	10	12	11	15	30	30	30	28	33.0	38.5	37.4	52.2
July	12	11	15	13	31	31	31	29	38.7	34.8	47.4	43.7
August	13	13	16	13	31	31	31	29	40.7	40.4	50.7	46.1
September	15	14	17	15	30	30	31	28	48.7	46.5	55.2	54.7
October	13	12	15	16	31	31	31	29	40.9	40.0	48.2	53.4
November	9	10	13	10	30	30	30	29	29.8	33.2	41.5	36.0
December	7	6	10	7	31	31	31	32	22.9	20.9	30.4	21.1
<b>Total</b>	<b>125</b>	<b>123</b>	<b>145</b>	<b>150</b>	<b>367</b>	<b>367</b>	<b>366</b>	<b>349</b>	<b>34.0</b>	<b>33.7</b>	<b>39.5</b>	<b>42.9</b>

**Table 6.04 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2006 - 2009**

	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	2006	2007	2008	2009	2006	2007	2008	2009	2006	2007	2008	2009
January	8	7	6	6	34	38	36	35	22.4	18.3	15.9	18.0
February	8	7	5	7	31	35	34	31	26.4	21.1	15.1	21.7
March	11	9	7	11	34	38	36	35	31.2	23.1	18.1	30.3
April	11	10	10	11	33	37	35	34	32.4	27.5	27.1	31.8
May	12	10	10	11	34	36	36	35	33.9	27.9	27.5	30.2
June	13	11	11	10	33	35	35	34	37.8	30.5	30.2	27.8
July	12	10	10	11	35	36	36	35	34.9	27.1	27.2	30.5
August	13	11	13	11	35	36	36	35	35.8	31.3	35.5	31.4
September	14	13	12	12	34	35	35	34	41.4	36.1	34.8	35.0
October	13	13	11	11	35	37	36	35	38.0	35.4	31.3	30.3
November	9	8	7	6	34	36	34	34	27.2	21.9	21.6	17.3
December	7	6	6	6	35	36	34	35	19.7	15.5	17.4	16.4
<b>Total</b>	<b>129</b>	<b>114</b>	<b>107</b>	<b>111</b>	<b>406</b>	<b>434</b>	<b>425</b>	<b>414</b>	<b>31.7</b>	<b>26.2</b>	<b>25.2</b>	<b>26.8</b>

*Note:*

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

## 6: Guest Nights Sold/Offered, Sleeper Occupancy Rates, (Tourist Arrivals)

**Table 6.05 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2010 - 2013**

	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	2010	2011	2012	2013	2010	2011	2012	2013	2010	2011	2012	2013
January	5	7	5	6	35	34	33	33	13.1	19.8	16.4	19.2
February	7	6	6	5	31	31	31	29	21.3	21.2	20.4	16.8
March	8	9	9	7	35	34	33	33	22.5	27.9	27.7	21.7
April	8	10	10	7	34	33	31	32	22.6	31.9	31.9	22.2
May	10	11	11	8	35	34	32	33	28.6	31.7	32.7	25.2
June	10	11	11	9	34	33	31	32	29.3	33.9	34.7	29.4
July	11	12	13	10	35	34	32	33	31.4	34.9	41.6	30.9
August	11	13	10	10	35	34	32	33	32.7	37.2	30.3	29.8
September	13	14	11	12	34	34	31	32	38.6	42.2	35.7	37.0
October	10	13	10	11	35	34	33	31	29.7	38.2	29.6	35.6
November	8	9	8	7	34	33	32	28	23.8	27.9	24.0	24.9
December	6	7	6	6	35	34	32	31	17.4	20.2	19.0	17.9
<b>Total</b>	<b>107</b>	<b>123</b>	<b>110</b>	<b>99</b>	<b>413</b>	<b>401</b>	<b>384</b>	<b>381</b>	<b>25.9</b>	<b>30.7</b>	<b>28.6</b>	<b>26.0</b>

**Table 6.06 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2014 - 2017**

	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	2014	2015	2016	2017	2014	2015	2016	2017	2014	2015	2016	2017
January	7	6	7	8	31	45	43	41	21.3	13.2	15.2	19.7
February	7	7	9	11	28	41	41	34	24.2	16.3	22.6	32.5
March	9	8	10	13	35	45	44	38	26.1	17.2	21.9	34.8
April	10	10	10	13	38	44	43	37	25.3	21.7	23.2	33.7
May	10	12	11	14	37	46	45	40	28.3	25.6	25.4	36.0
June	10	12	13	14	36	44	43	39	28.6	26.7	30.6	36.9
July	9	13	14	15	37	45	45	38	25.0	27.9	30.3	39.2
August	9	12	12	15	38	45	45	38	23.8	25.8	27.8	40.3
September	13	14	12	13	37	44	43	37	34.2	31.1	29.0	36.6
October	11	12	12	11	39	46	44	38	28.3	25.5	26.7	30.1
November	7	7	10	7	43	44	43	37	15.8	15.9	23.1	20.1
December	5	5	8	6	44	45	43	37	12.0	11.3	18.4	16.0
<b>Total</b>	<b>107</b>	<b>115</b>	<b>128</b>	<b>142</b>	<b>444</b>	<b>533</b>	<b>523</b>	<b>454</b>	<b>24.1</b>	<b>21.6</b>	<b>24.6</b>	<b>31.3</b>

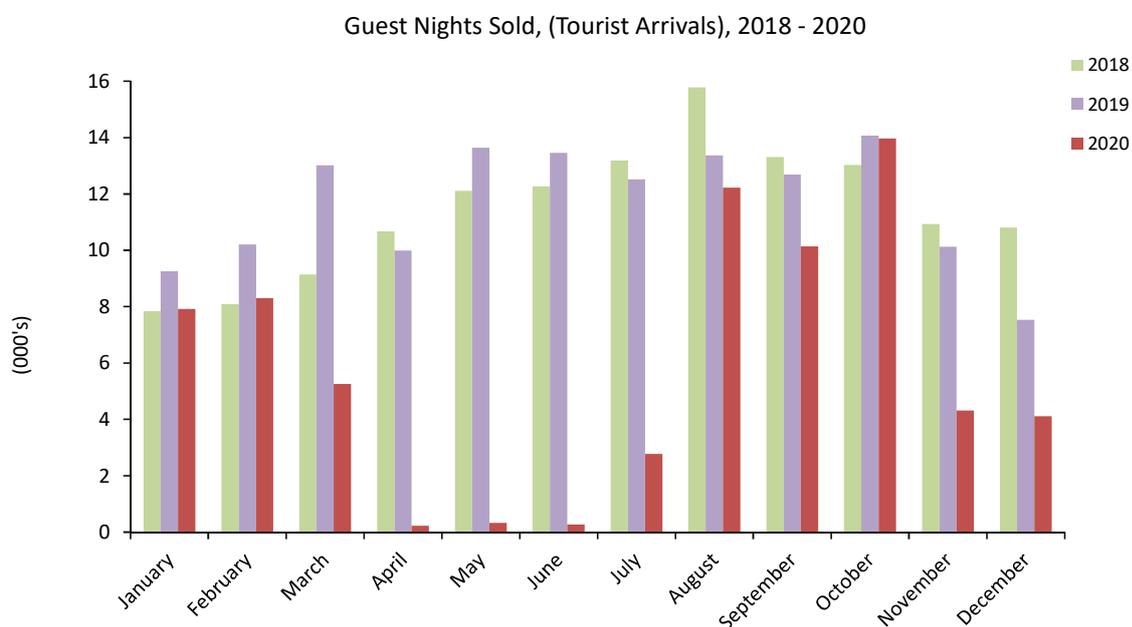
Note:

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

6: Guest Nights Sold/Offered, Sleeper Occupancy Rates, (Tourist Arrivals)

**Table 6.07 Guest Nights Sold, 2018 - 2020**

	Guest nights sold (000's)		
	2018	2019	2020
January	7.8	9.3	7.9
February	8.1	10.2	8.3
March	9.1	13.0	5.3
April	10.7	10.0	0.2
May	12.1	13.6	0.3
June	12.3	13.5	0.3
July	13.2	12.5	2.8
August	15.8	13.4	12.2
September	13.3	12.7	10.1
October	13.0	14.1	14.0
November	10.9	10.1	4.3
December	10.8	7.5	4.1
<b>Total</b>	<b>137.2</b>	<b>139.9</b>	<b>69.8</b>



**Notes:**

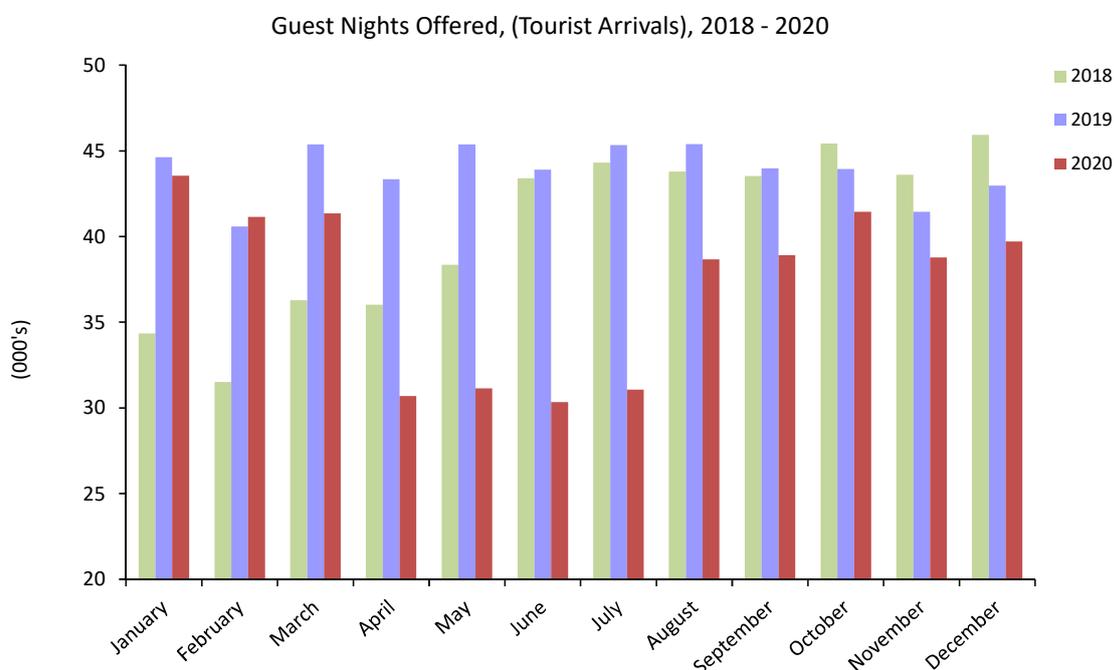
(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

(ii) The Coronavirus (COVID-19) travel restrictions had a negative impact during 2020, with decreases in guest nights sold throughout the year and more significantly between April and June due to the restrictions in place at the time.

6: Guest Nights Sold/Offered, Sleeper Occupancy Rates, (Tourist Arrivals)

**Table 6.08 Guest Nights Offered, 2018 - 2020**

	Guest nights offered (000's)		
	2018	2019	2020
January	34.3	44.6	43.6
February	31.5	40.6	41.2
March	36.3	45.4	41.3
April	36.0	43.3	30.7
May	38.3	45.4	31.1
June	43.4	43.9	30.3
July	44.3	45.3	31.1
August	43.8	45.4	38.7
September	43.5	44.0	38.9
October	45.4	43.9	41.4
November	43.6	41.4	38.8
December	45.9	43.0	39.7
<b>Total</b>	<b>486.5</b>	<b>526.3</b>	<b>446.8</b>



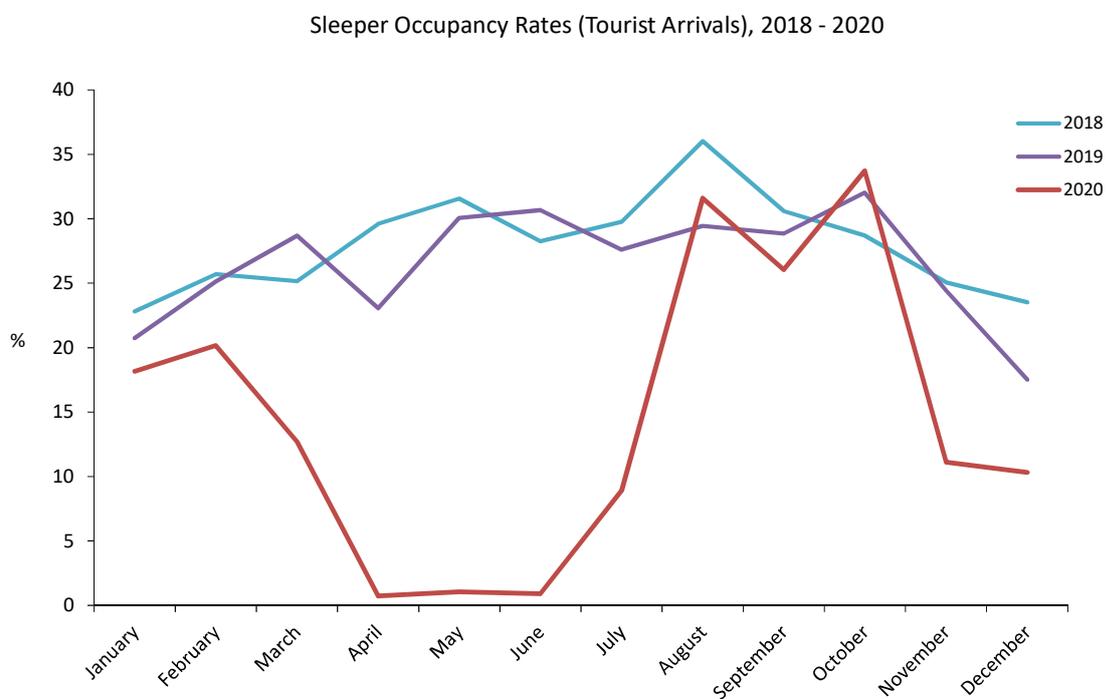
**Note:**

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

6: Guest Nights Sold/Offered, Sleeper Occupancy Rates, (Tourist Arrivals)

**Table 6.09 Sleeper Occupancy Rates, 2018 - 2020**

	Sleeper occupancy rates (%)		
	2018	2019	2020
January	22.8	20.8	18.2
February	25.7	25.2	20.2
March	25.2	28.7	12.7
April	29.6	23.1	0.7
May	31.6	30.1	1.1
June	28.3	30.7	0.9
July	29.8	27.6	8.9
August	36.0	29.5	31.6
September	30.6	28.9	26.1
October	28.7	32.0	33.7
November	25.1	24.4	11.1
December	23.5	17.5	10.3
<b>Total</b>	<b>28.2</b>	<b>26.6</b>	<b>15.6</b>



*Note:*

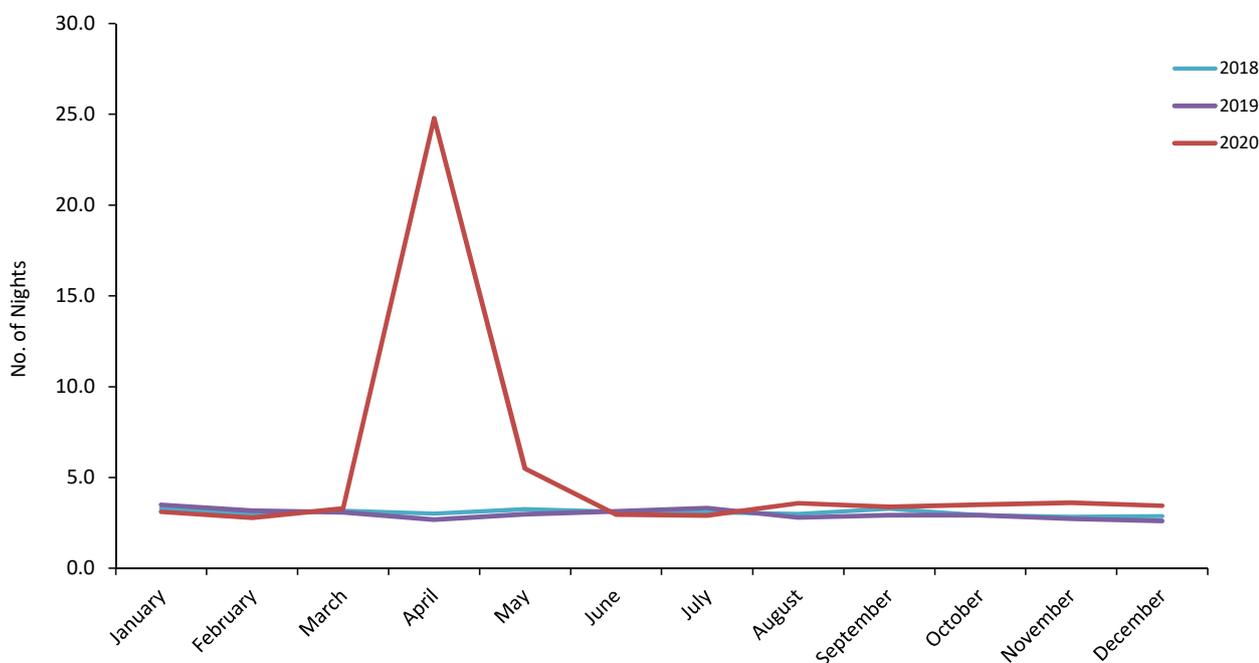
(i) The impact of the Coronavirus (COVID-19) travel restrictions are evident during 2020, with decreases in sleeper occupancy rates throughout most of the year and more significant between April and June due to the restrictions in place at the time.

7: Average Length of Stay (Nights)

**Table 7.01 Average Length of Stay Per Person (All Arrivals), 2009 - 2020**

Year	Average length of stay (nights)												Total
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	
2009	3.4	3.6	3.4	3.4	3.7	3.9	3.9	4.2	3.8	3.6	3.2	3.2	<b>3.6</b>
2010	3.1	3.6	3.1	3.6	3.5	3.5	3.5	3.9	3.9	3.4	3.1	3.2	<b>3.5</b>
2011	3.8	3.7	3.4	3.5	3.5	3.5	3.7	3.9	4.0	3.6	3.4	2.9	<b>3.6</b>
2012	3.7	3.2	3.2	3.7	3.7	3.6	3.9	3.8	4.0	3.2	3.2	3.3	<b>3.5</b>
2013	3.5	2.9	2.9	3.1	3.8	3.2	3.6	3.8	4.3	3.6	3.0	2.9	<b>3.4</b>
2014	3.2	3.1	3.2	3.4	3.5	3.4	3.7	4.5	3.6	3.2	3.1	2.9	<b>3.4</b>
2015	3.4	3.2	3.2	3.3	3.4	3.4	3.9	3.5	3.6	3.3	2.8	2.6	<b>3.3</b>
2016	3.3	3.3	3.0	3.1	3.0	3.3	3.3	3.3	3.2	3.1	3.1	2.8	<b>3.2</b>
2017	3.3	3.1	3.2	3.2	3.1	3.4	3.5	3.5	3.2	3.0	2.9	2.6	<b>3.2</b>
2018	3.3	3.0	3.2	3.0	3.3	3.1	3.1	3.0	3.3	2.9	2.8	2.9	<b>3.1</b>
2019	3.5	3.2	3.1	2.7	3.0	3.1	3.3	2.8	2.9	2.9	2.7	2.6	<b>3.0</b>
2020	3.1	2.8	3.3	24.8	5.5	3.0	2.9	3.6	3.4	3.5	3.6	3.4	<b>3.4</b>

Average Length of Stay (All Arrivals), 2018 - 2020



Note:

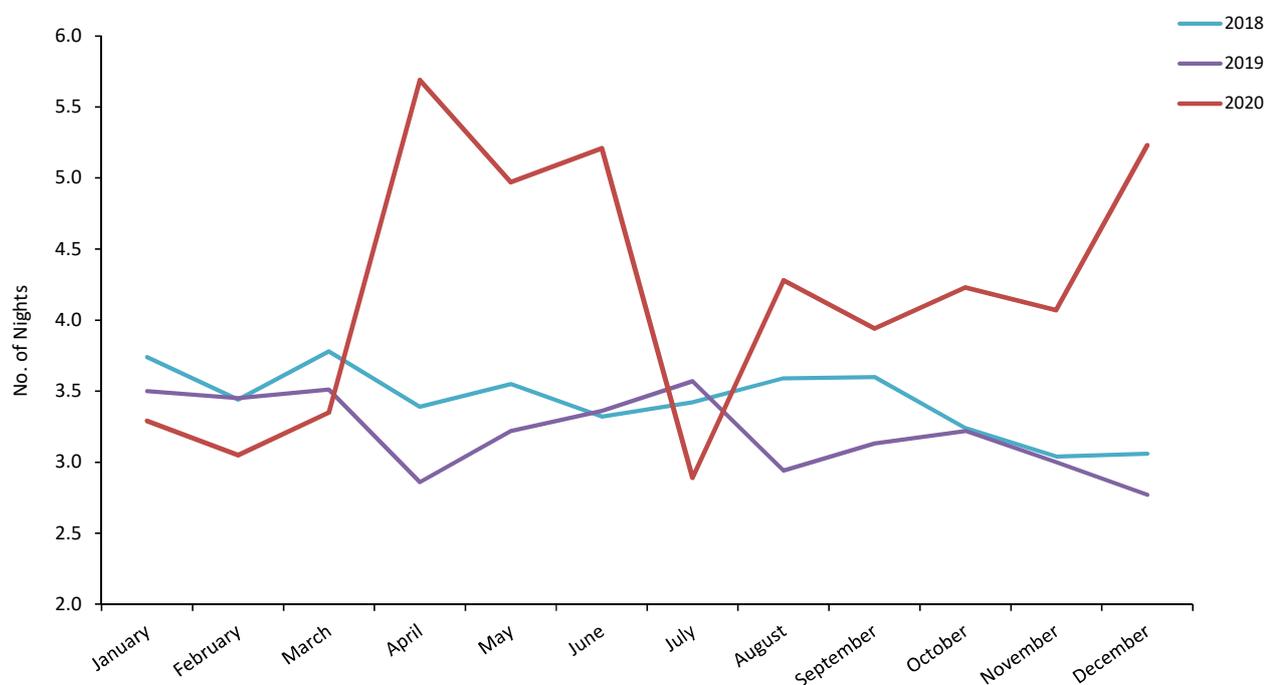
(i) The Coronavirus (COVID-19) travel restrictions during 2020 had a positive impact on the average length of stay and rose sharply in April due to the general lockdown in place at the time and the unprecedented travel restrictions imposed in Spain, UK and worldwide. The average length of stay in April 2020 is based on a very low number of arrivals.

7: Average Length of Stay (Nights)

**Table 7.02 Average Length of Stay Per Person (Tourist Arrivals), 2009 - 2020**

Year	Average length of stay (nights)												Total
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	
2009	3.3	2.8	3.2	3.4	3.6	3.3	3.8	3.8	3.7	3.5	2.9	3.0	<b>3.4</b>
2010	3.0	3.2	3.1	3.4	3.6	3.7	3.7	3.9	4.1	3.5	3.5	3.2	<b>3.5</b>
2011	3.5	3.3	3.5	3.7	3.6	3.7	3.7	3.7	4.0	3.6	3.5	3.2	<b>3.6</b>
2012	3.3	3.2	3.3	3.7	3.6	3.4	4.0	3.5	3.6	3.1	3.1	3.7	<b>3.5</b>
2013	4.0	2.7	3.3	3.3	3.3	3.5	3.7	3.8	3.9	3.6	2.9	3.3	<b>3.5</b>
2014	3.6	3.4	3.5	4.0	5.0	4.2	4.1	4.6	4.3	3.6	3.6	3.4	<b>3.9</b>
2015	4.0	3.9	3.7	3.9	4.2	4.1	4.3	4.0	4.2	3.9	3.3	2.2	<b>3.8</b>
2016	3.2	3.8	3.2	3.5	3.3	3.8	3.6	3.5	3.5	3.3	3.3	3.0	<b>3.4</b>
2017	3.4	3.8	3.8	3.6	4.0	4.3	4.4	4.0	3.5	3.3	2.9	2.6	<b>3.7</b>
2018	3.7	3.4	3.8	3.4	3.6	3.3	3.4	3.6	3.6	3.2	3.0	3.1	<b>3.4</b>
2019	3.5	3.5	3.5	2.9	3.2	3.4	3.6	2.9	3.1	3.2	3.0	2.8	<b>3.2</b>
2020	3.3	3.1	3.4	5.7	5.0	5.2	2.9	4.3	3.9	4.2	4.1	5.2	<b>3.8</b>

Average Length of Stay (Tourist Arrivals), 2018 - 2020



Note:

(i) The Coronavirus (COVID-19) travel restrictions during 2020 had a positive impact on the average length of stay and rose more sharply between April and June due to the general lockdown and restrictions in place at the time and the unprecedented travel restrictions imposed in Spain, UK and worldwide. The average length of stay for April to June 2020 are based on very low numbers of tourist arrivals.

