

Hotel Occupancy Survey 2024





HOTEL OCCUPANCY SURVEY 2024



Statistics Online

Copies of the Hotel Occupancy Survey can be obtained, free of charge from the Statistics Office and are also available for download from the Gibraltar Government Website (https://www.gibraltar.gov.gi/new/downloads).

Historical data can be downloaded from previous copies of the report available online.

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PREFACE

The Statistics (Hotel Occupancy Survey) Order 1971 requires that the Government Statistician prepare a report and summary of the findings of the Hotel Occupancy Survey to be laid before the Gibraltar Parliament.

This report contains a summary of the statistics collected for the years 1998 – 2024.

The impact of the Coronavirus (COVID-19) global pandemic on the hotel industry is evident throughout 2020 and the first five months of 2021.

I must express my thanks to the establishments for their continued co-operation in the conduct of this Survey.

GOVERNMENT STATISTICIAN

DEFINITIONS AND NOTES

- (a) **Tourist:** A tourist is a person who is primarily in Gibraltar for the purpose of a holiday. It is nevertheless up to the discretion of the individual hotels who to include under this category.
- (b) **Guest Nights:** Calculated on the basis of "one guest x one night".
- (c) **Room Nights:** Calculated on the basis of "one room x one night".
- (d) **Sleeper Occupancy:** Calculated as the percentage of guest nights sold over guest nights offered. It should be noted that this measure does not necessarily give an accurate indication of the ability of the hotel to accept more guests, (e.g. one person staying in a room with two beds gives a 50% sleeper occupancy and a 100% room occupancy).
- (e) Room Occupancy: Calculated as the percentage of room nights sold over room nights offered.
- (f) Abbreviations: GNS Guest Nights Sold.

GNO - Guest Nights Offered.RNS - Room Nights Sold.RNO - Room Nights Offered.

- (g) In interpreting the figures it should be noted that:
 - (i) The Sunrise Motel is included for the period January 1992 to December 1994 and re-included as from January 2007 to October 2013.
 - (ii) The Cannon Hotel is included with effect from July 1995 to December 2018.
 - (iii) The Emile Youth Hostel is included with effect from January 2006.
 - (iv) Herald Travel Apartments are included with effect from January 2006 to December 2021.
 - (v) The Continental Hotel is included for the periods January 1986 to July 2008 and December 2013 to 2017.
 - (vi) The Governor's Inn Apartments are included for the period January 2006 to December 2010.
 - (vii) The Sunborn Hotel is included with effect from March 2014 and closed temporarily in March 2020 in response to the Coronavirus (COVID-19) pandemic, reopening in August 2020.
 - (viii) As from May 2014, the Queen's Hotel is not included.
 - (ix) The Holiday Inn Express is included with effect from June 2018.
 - (x) As from January 2022 the Caleta Hotel is not included.
 - (xi) The impact of the Coronavirus (COVID-19) travel restrictions are evident during 2020, with sharp decreases in arrivals, room nights sold and guest nights sold throughout the year.
 - (xii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with sharp decreases in arrivals, room nights sold and guest nights sold during the first five months of the year.
- (h) The 2024 Survey data is based on the figures provided by the Bristol Hotel, Emile Youth Hostel, Holiday Inn Express, O'Callaghan Eliott Hotel, Rock Hotel and Sunborn Hotel.

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1: General

Table 1.01 General Analysis, 1998 - 2024

Year	All	(00	0's)	% - Room –	(00	0's)	(%) Sleeper	Average Length Of
	Arrivals	RNO	RNS	Occupancy	GNO	GNS	Occupancy	Stay
1998	41,616	173	93	53.6	335	145	43.1	3.5
1999	42,031	179	99	55.3	351	154	43.7	3.7
2000	48,949	179	105	58.9	368	164	44.6	3.4
2001	53,776	179	115	64.2	366	179	48.9	3.3
2002	59,417	183	118	64.4	367	182	49.7	3.1
2003	61,743	186	119	64.2	367	188	51.2	3.0
2004	61,710	186	126	68.2	366	202	55.1	3.3
2005	58,796	177	122	68.6	349	196	56.2	3.3
2006	59,194	200	119	59.2	406	192	47.3	3.2
2007	59,425	220	128	58.1	434	202	46.5	3.4
2008	58,500	218	134	61.3	425	210	49.5	3.6
2009	54,863	214	125	58.5	414	199	48.0	3.6
2010	51,384	214	112	52.2	413	178	43.0	3.5
2011	55,619	209	125	60.2	401	199	49.7	3.6
2012	52,340	198	118	59.3	384	185	48.1	3.5
2013	54,128	197	120	61.0	381	185	48.6	3.4
2014	58,744	216	129	59.9	444	200	45.1	3.4
2015	66,735	230	141	61.0	533	221	41.6	3.3
2016	79,349	228	153	67.1	523	251	48.0	3.2
2017	79,913	215	153	71.4	454	254	55.9	3.2
2018	85,050	226	155	68.7	486	260	53.4	3.1
2019	92,657	241	167	69.4	526	276	52.4	3.0
2020	44,830	207	97	46.6	447	152	34.1	3.4
2021	56,697	222	132	59.6	483	221	45.7	3.9
2022	69,171	211	153	72.4	462	239	51.6	3.5
2023	72,332	212	138	65.3	464	221	47.6	3.1
2024	70,710	214	140	65.2	469	220	46.9	3.1

⁽i) RNO - Room Nights Offered.

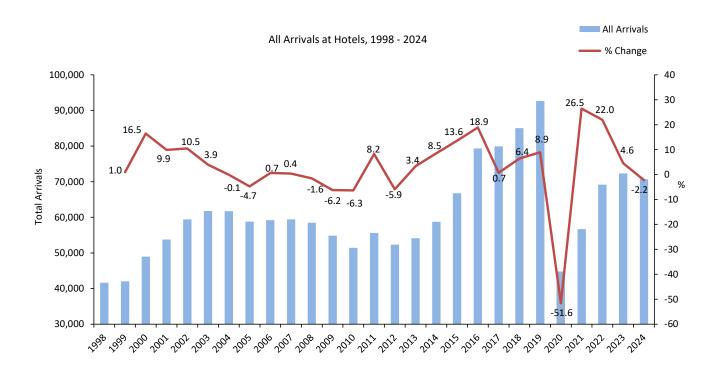
⁽ii) RNS - Room Nights Sold.

⁽iii) GNO - Guest Nights Offered.

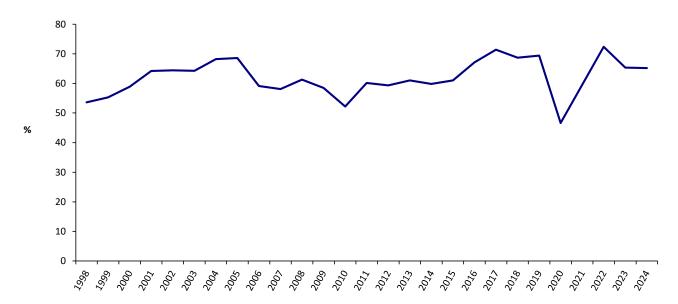
⁽iv) GNS - Guest Nights Sold.

⁽v) The Coronavirus (COVID-19) travel restrictions had a negative impact in 2020, with a sharp decline in arrivals, room nights sold and guest nights sold throughout the year.

⁽vi) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with sharp decreases in arrrivals, room nights sold and guest nights sold during the first five months of the year.

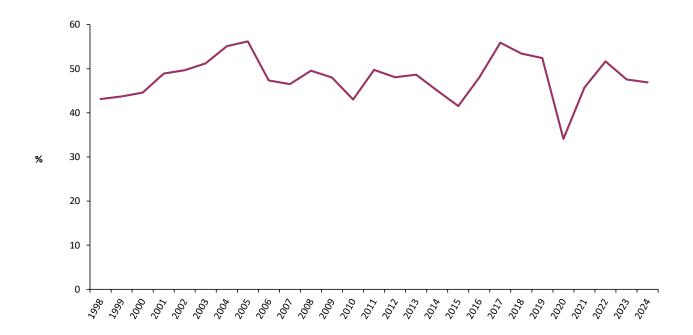


Room Occupancy Rates (All Arrivals), 1998 - 2024

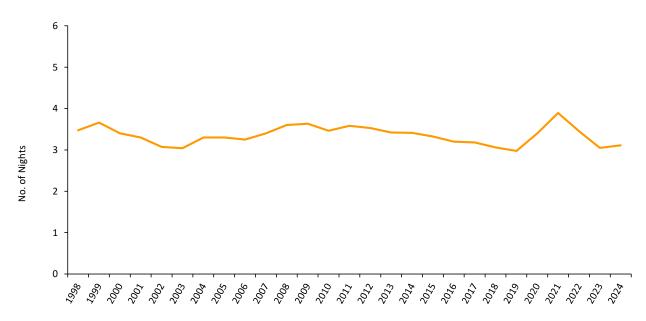


- (i) The Coronavirus (COVID-19) travel restrictions had a negative impact in 2020, with a sharp decline in arrivals, room nights sold and guest nights sold throughout the year.
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Sleeper Occupancy Rates (All Arrivals), 1998 - 2024



Average Length of Stay (All Arrivals), 1998 - 2024



- (i) The Coronavirus (COVID-19) travel restrictions had a negative impact in 2020, with a sharp decline in arrivals, room nights sold and guest nights sold throughout the year.
- (ii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with sharp decreases in arrrivals, room nights sold and guest nights sold during the first five months of the year.

Table 2.01 Room Nights Sold (All Arrivals), 2018 - 2022

		Room nights sold (000's)			
	2018	2019	2020	2021	2022
January	9.6	12.6	9.4	1.8	8.0
February	9.5	12.5	9.9	3.0	9.5
March	11.8	15.6	7.8	5.0	13.8
April	12.2	12.5	3.6	4.1	14.5
May	12.9	16.2	2.1	9.8	15.1
June	15.0	16.4	5.5	18.1	14.6
July	14.5	15.2	8.0	17.7	13.3
August	14.7	14.7	13.1	18.1	12.6
September	16.5	16.0	11.4	17.0	15.2
October	14.5	15.0	12.6	15.8	15.2
November	12.8	11.6	5.9	13.0	11.6
December	11.3	9.1	7.3	9.0	9.4
Total	155.3	167.4	96.5	132.4	152.8

Table 2.02 Room Nights Offered (All Arrivals), 2018 - 2022

		Room nights offered (000's)			
	2018	2019	2020	2021	2022
January	16.9	20.6	20.1	16.7	16.1
February	15.2	18.6	19.0	14.7	15.5
March	17.4	20.8	19.1	16.7	18.2
April	17.0	19.8	14.5	15.4	17.7
May	18.3	20.8	14.7	18.4	18.3
June	19.8	20.1	14.2	20.0	17.7
July	20.2	20.8	14.6	20.8	18.1
August	19.9	20.8	17.7	20.7	18.1
September	19.8	20.1	17.9	20.1	17.9
October	20.7	20.2	19.1	20.1	18.4
November	19.9	19.0	17.9	19.1	17.5
December	21.0	19.7	18.3	19.7	17.6
Total	226.1	241.2	207.0	222.3	211.1

⁽i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

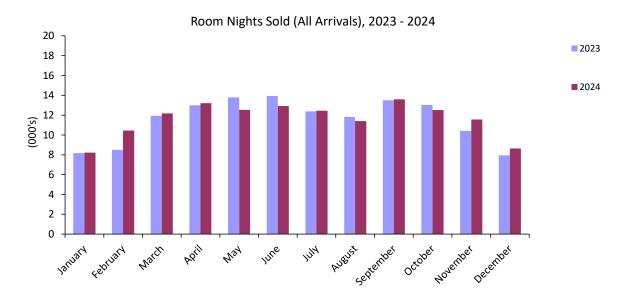
⁽ii) The Coronavirus (COVID-19) travel restrictions had a negative impact during 2020, with decreases in room nights sold throughout the year and more significantly between April and June due to the restrictions in place at the time.

⁽iii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with sharp decreases in room nights sold during the first five months of the year.

⁽iv) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

Table 2.03 Room Nights Sold and Offered (All Arrivals), 2023 - 2024

	Room nights sold (000's)		Room nights offered (000's)	
	2023	2024	2023	2024
January	8.2	8.2	17.5	17.8
February	8.5	10.5	16.2	16.9
March	11.9	12.2	17.9	18.1
April	13.0	13.2	17.5	17.5
May	13.8	12.5	18.1	18.2
June	13.9	12.9	17.7	17.7
July	12.4	12.4	18.2	18.2
August	11.8	11.4	18.1	18.0
September	13.5	13.6	17.8	17.6
October	13.0	12.5	18.0	18.4
November	10.4	11.6	17.0	17.6
December	8.0	8.6	17.8	18.3
Total	138.4	139.7	211.9	214.3



Note:

Table 2.04 Room Nights Sold (Tourist Arrivals), 2018 - 2022

		Room nights sold (000's)			
	2018	2019	2020	2021	2022
January	4.5	5.2	4.5	0.6	3.2
February	4.3	5.5	4.5	0.8	4.0
March	4.8	6.9	3.1	1.1	6.0
April	5.8	5.4	0.4	1.4	7.4
May	6.2	7.3	0.3	4.6	6.9
June	6.5	7.3	0.3	10.1	7.0
July	6.8	6.6	1.9	8.1	6.0
August	8.1	7.0	6.4	8.5	5.1
September	7.0	6.4	5.4	7.7	6.0
October	6.9	7.5	7.2	7.3	6.8
November	6.1	5.7	2.5	5.1	5.0
December	5.7	4.3	2.3	3.6	4.0
Total	72.9	74.9	38.8	58.8	67.4

Table 2.05 Room Nights Offered (Tourist Arrivals), 2018 - 2022

		Room nights offered (000's)			
	2018	2019	2020	2021	2022
January	16.9	20.6	20.1	16.7	16.1
February	15.2	18.6	19.0	14.7	15.5
March	17.4	20.8	19.1	16.7	18.2
April	17.0	19.8	14.5	15.4	17.7
May	18.3	20.8	14.7	18.4	18.3
June	19.8	20.1	14.2	20.0	17.7
July	20.2	20.8	14.6	20.8	18.1
August	19.9	20.8	17.7	20.7	18.1
September	19.8	20.1	17.9	20.1	17.9
October	20.7	20.2	19.1	20.1	18.4
November	19.9	19.0	17.9	19.1	17.5
December	21.0	19.7	18.3	19.7	17.6
Total	226.1	241.2	207.0	222.3	211.1

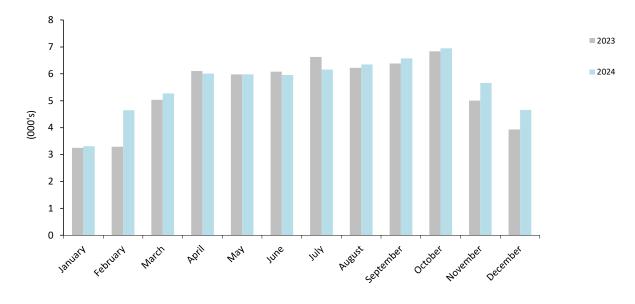
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(iii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with sharp decreases in room nights sold during the first five months of the year.

⁽iv) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

Table 2.06 Room Nights Sold and Offered (Tourist Arrivals), 2023 - 2024

	Room nights sold (000's)		Room nights offered (000's)	
	2023	2024	2023	2024
January	3.3	3.3	17.5	17.8
February	3.3	4.6	16.2	16.9
March	5.0	5.3	17.9	18.1
April	6.1	6.0	17.5	17.5
May	6.0	6.0	18.1	18.2
June	6.1	6.0	17.7	17.7
July	6.6	6.2	18.2	18.2
August	6.2	6.3	18.1	18.0
September	6.4	6.6	17.8	17.6
October	6.8	6.9	18.0	18.4
November	5.0	5.7	17.0	17.6
December	3.9	4.7	17.8	18.3
Total	64.7	67.5	211.9	214.3

Room Nights Sold (Tourist Arrivals), 2023 - 2024



Note:

3: Room Occupancy Rates

Table 3.01 Room Occupancy Rates (All Arrivals), 2014 - 2018

	Room occupancy rates (%)						
	2014	2015	2016	2017	2018		
January	51.5	43.1	48.7	56.5	56.7		
February	61.9	53.1	57.8	70.4	62.4		
March	58.4	57.9	60.2	75.1	67.9		
April	54.0	58.5	65.5	74.5	71.7		
May	64.7	71.1	68.1	80.4	70.6		
June	67.2	75.4	80.3	81.0	75.9		
July	69.6	67.3	79.5	79.0	71.9		
August	62.1	60.4	72.1	78.5	73.7		
September	74.4	82.8	81.4	85.7	83.1		
October	65.0	68.8	76.0	70.5	70.2		
November	52.5	52.0	64.5	61.0	64.6		
December	38.1	41.0	49.4	42.5	53.9		
Total	59.9	61.0	67.1	71.4	68.7		

Table 3.02 Room Occupancy Rates (Tourist Arrivals), 2014 - 2018

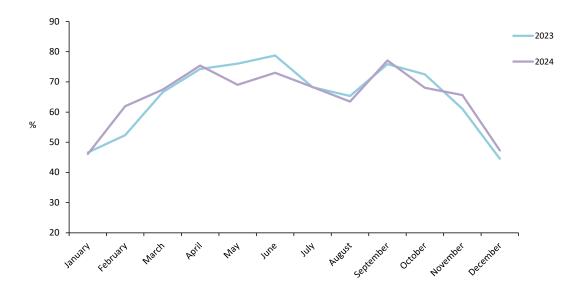
	Room occupancy rates (%)					
	2014	2015	2016	2017	2018	
January	27.0	18.3	22.2	26.3	26.9	
February	29.0	21.7	28.3	36.6	28.5	
March	31.1	23.8	26.8	38.4	27.3	
April	28.3	26.0	29.1	35.7	34.4	
May	32.3	32.0	30.8	38.9	33.9	
June	34.5	32.8	36.4	39.2	33.1	
July	35.1	33.7	35.5	40.8	33.7	
August	26.6	30.4	32.0	43.5	40.6	
September	38.5	38.9	35.0	39.4	35.5	
October	31.9	31.9	30.8	32.6	33.2	
November	20.7	21.0	28.3	24.8	30.8	
December	16.3	13.7	22.1	17.9	27.1	
Total	29.2	27.1	29.8	34.6	32.2	

3: Room Occupancy Rates

Table 3.03 Room Occupancy Rates (All Arrivals), 2019 - 2024

		Room occupancy rates (%)							
	2019	2020	2021	2022	2023	2024			
January	61.3	46.9	11.0	49.7	46.6	46.2			
February	67.0	52.2	20.3	61.7	52.3	61.9			
March	74.9	40.9	30.1	76.0	66.6	67.4			
April	63.1	24.5	26.4	82.2	74.3	75.4			
May	77.8	14.4	53.0	82.4	76.0	69.0			
June	81.7	38.5	90.5	82.4	78.7	73.0			
July	73.3	55.1	85.2	73.3	68.2	68.3			
August	70.7	73.7	87.4	69.4	65.4	63.5			
September	79.6	63.7	84.9	85.1	75.9	77.1			
October	74.3	66.0	78.6	82.6	72.5	68.0			
November	61.2	32.8	67.9	66.2	61.1	65.6			
December	46.0	40.0	45.7	53.4	44.6	47.3			
Total	69.4	46.6	59.6	72.4	65.3	65.2			

Room Occupancy Rates (All Arrivals), 2023 - 2024



Notes:

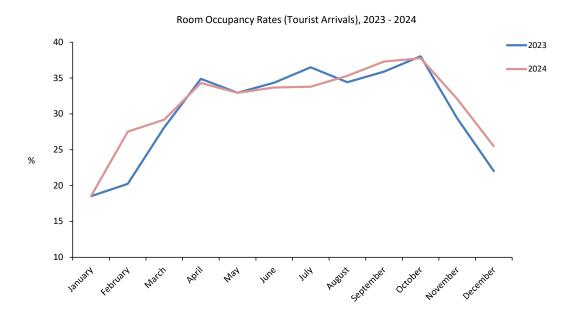
(i) The impact of the Coronavirus (COVID-19) travel restrictions are evident during 2020, with decreases in room occupancy rates throughout most of the year and more significantly between April and June due to the restrictions in place at the time. (ii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with decreases in room occupancy rates during the first five months of the year.

(iii) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

3: Room Occupancy Rates

Table 3.04 Room Occupancy Rates (Tourist Arrivals), 2019 - 2024

	Room occupancy rates (%)								
	2019	2020	2021	2022	2023	2024			
January	25.3	22.4	3.7	20.2	18.5	18.6			
February	29.4	23.9	5.6	26.2	20.2	27.5			
March	33.1	16.1	6.7	32.7	28.1	29.2			
April	27.3	3.1	9.0	41.8	34.9	34.3			
May	35.0	1.8	24.8	37.4	32.9	32.9			
June	36.1	2.0	50.2	39.7	34.3	33.7			
July	31.7	13.0	39.0	32.9	36.5	33.8			
August	33.5	36.0	41.1	28.3	34.4	35.3			
September	32.0	30.0	38.5	33.6	35.9	37.3			
October	37.0	37.8	36.2	37.2	38.0	37.8			
November	30.0	14.1	26.5	28.4	29.4	32.1			
December	21.8	12.5	18.2	22.9	22.0	25.5			
Total	31.1	18.8	26.5	31.9	30.6	31.5			



Notes:

(iii) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

⁽i) The impact of the Coronavirus (COVID-19) travel restrictions are evident during 2020, with decreases in room occupancy rates throughout most of the year and more significantly between April and June due to the restrictions in place at the time. (ii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with decreases in room occupancy rates during the first five months of the year.

Table 4.01 Number of Arrivals (All Arrivals), 1998 - 2004

	Number of arrivals (000's)								
	1998	1999	2000	2001	2002	2003	2004		
January	3.0	2.6	2.2	3.1	3.2	3.7	3.8		
February	2.8	2.6	2.8	3.3	4.1	4.4	4.4		
March	3.1	3.6	3.9	4.5	4.6	5.4	5.5		
April	3.4	3.7	4.2	4.3	4.5	5.0	4.7		
May	3.8	3.6	4.8	5.0	5.1	5.6	5.7		
June	3.5	3.8	4.8	5.0	4.3	5.9	5.5		
July	3.4	3.4	4.0	5.0	5.8	5.2	5.3		
August	4.2	4.3	4.6	5.3	5.8	5.9	5.6		
September	4.0	4.2	5.6	5.4	6.6	5.8	6.2		
October	4.2	4.3	4.8	5.1	6.2	5.6	5.6		
November	3.6	3.7	3.9	4.3	5.1	5.4	5.4		
December	2.8	2.4	3.3	3.5	4.1	3.9	3.9		
Total	41.6	42.1	48.9	53.8	59.4	61.8	61.7		

Table 4.02 Number of Arrivals (Tourist Arrivals), 1998 - 2004

	Number of arrivals (000's)							
	1998	1999	2000	2001	2002	2003	2004	
January	1.6	1.7	1.5	2.3	2.3	2.3	2.7	
February	1.7	1.7	1.9	2.4	3.0	2.9	3.0	
March	2.1	2.3	2.8	3.2	3.5	3.6	3.8	
April	2.3	2.3	3.0	3.1	3.2	3.2	3.4	
May	2.5	2.5	3.5	3.5	3.8	3.5	4.4	
June	2.4	2.5	3.6	3.4	3.0	3.7	3.8	
July	2.3	2.2	2.9	3.7	4.0	3.5	3.9	
August	3.0	2.8	3.5	4.1	4.1	4.1	4.2	
September	3.0	2.7	4.1	4.1	4.7	4.0	4.6	
October	2.9	3.0	3.6	3.8	4.0	3.9	4.1	
November	2.4	2.3	2.9	3.4	3.3	3.5	3.8	
December	1.8	1.7	2.4	2.5	2.7	2.6	2.8	
Total	27.9	27.7	35.9	39.4	41.5	40.8	44.5	

Note:

Table 4.03 Number of Arrivals (All Arrivals), 2005 - 2011

	Number of arrivals (000's)								
	2005	2006	2007	2008	2009	2010	2011		
January	4.0	4.3	3.9	4.0	3.7	3.2	3.5		
February	4.6	4.5	4.1	3.8	4.3	3.5	3.6		
March	5.0	5.5	4.6	4.2	5.2	4.2	4.5		
April	5.1	5.3	5.0	5.2	5.3	3.8	4.5		
May	5.7	5.7	5.9	5.5	4.9	4.7	5.0		
June	5.1	5.5	5.2	5.0	4.8	4.6	5.3		
July	5.0	5.0	5.3	5.3	4.6	4.9	5.2		
August	5.5	4.5	5.6	6.2	4.6	4.6	5.1		
September	5.7	5.4	5.6	5.7	5.0	5.0	5.3		
October	5.3	5.4	6.0	5.5	5.0	5.0	5.3		
November	4.4	4.4	4.8	4.4	4.0	4.4	4.5		
December	3.7	3.8	3.6	3.8	3.5	3.5	3.8		
Total	58.8	59.2	59.4	58.5	54.9	51.4	55.6		

Table 4.04 Number of Arrivals (Tourist Arrivals), 2005 - 2011

		Number of arrivals (000's)							
	2005	2006	2007	2008	2009	2010	2011		
January	2.8	2.5	2.4	1.9	1.9	1.5	1.9		
February	3.3	2.6	2.3	1.7	2.4	2.1	2.0		
March	3.7	3.6	3.1	2.2	3.4	2.6	2.7		
April	3.6	3.6	3.1	3.0	3.2	2.3	2.8		
May	4.3	4.2	3.4	2.9	3.0	2.8	3.1		
June	3.8	3.9	3.1	3.0	2.8	2.7	3.0		
July	3.5	3.2	3.0	2.9	2.8	3.0	3.2		
August	4.0	3.2	3.4	3.3	2.9	3.0	3.4		
September	4.1	3.8	3.5	3.3	3.3	3.2	3.6		
October	3.8	3.9	3.6	3.0	3.0	3.0	3.5		
November	2.7	3.0	2.6	2.3	2.1	2.3	2.7		
December	2.2	2.2	1.9	1.9	1.9	1.9	2.1		
Total	41.9	39.8	35.2	31.3	32.7	30.3	34.0		

 $⁽i) \ Yearly \ totals \ have \ been \ rounded \ off \ and \ need \ not \ necessarily \ equal \ the \ sum \ of \ the \ rounded \ off \ monthly \ figures.$

Table 4.05 Number of Arrivals (All Arrivals), 2012 - 2018

	Number of arrivals (000's)							
	2012	2013	2014	2015	2016	2017	2018	
January	3.2	3.0	3.7	3.6	4.2	4.7	4.4	
February	3.6	3.5	4.3	4.4	5.0	5.8	5.0	
March	4.8	4.0	5.0	5.4	6.3	7.0	5.8	
April	4.3	4.6	5.0	5.3	6.4	7.2	6.5	
May	4.7	4.9	5.2	6.5	7.3	8.2	7.0	
June	4.7	5.2	5.4	6.6	7.7	7.4	8.0	
July	5.0	5.2	4.9	5.7	8.1	7.2	8.2	
August	4.2	5.1	4.3	5.8	7.5	7.2	9.2	
September	4.8	4.9	6.1	7.1	7.8	7.9	8.8	
October	5.5	5.5	6.2	6.6	7.8	7.1	8.5	
November	4.3	4.3	4.8	5.2	6.0	5.6	7.1	
December	3.2	3.8	3.9	4.7	5.4	4.7	6.7	
Total	52.3	54.1	58.7	66.7	79.3	79.9	85.1	

Table 4.06 Number of Arrivals (Tourist Arrivals), 2012 - 2018

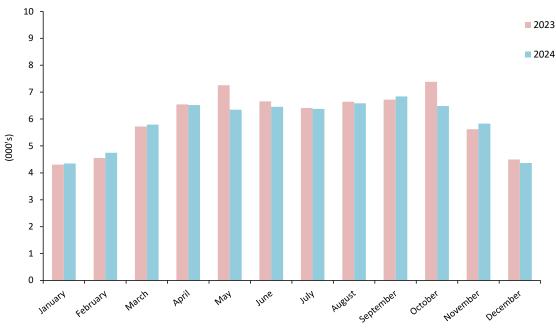
	Number of arrivals (000's)								
	2012	2013	2014	2015	2016	2017	2018		
January	1.6	1.6	1.9	1.5	2.1	2.4	2.1		
February	2.0	1.9	2.0	1.7	2.5	2.9	2.4		
March	2.8	2.1	2.7	2.1	3.0	3.5	2.4		
April	2.7	2.1	2.5	2.5	2.9	3.5	3.1		
May	3.0	2.5	2.0	2.8	3.4	3.6	3.4		
June	3.2	2.7	2.5	2.9	3.5	3.4	3.7		
July	3.3	2.7	2.3	2.9	3.8	3.4	3.9		
August	2.8	2.6	2.0	2.9	3.6	3.9	4.4		
September	3.1	3.0	2.9	3.3	3.6	3.8	3.7		
October	3.2	3.1	3.1	3.0	3.5	3.4	4.0		
November	2.4	2.4	1.9	2.1	3.0	2.6	3.6		
December	1.7	1.7	1.6	2.3	2.6	2.3	3.5		
Total	31.8	28.6	27.2	29.9	37.6	38.7	40.2		

Note:

Table 4.07 Number of Arrivals (All Arrivals), 2019 - 2024

		Number of arrivals (000's)							
	2019	2020	2021	2022	2023	2024			
January	5.7	4.7	0.6	2.9	4.3	4.3			
February	6.4	5.6	1.3	4.1	4.6	4.8			
March	8.2	3.6	1.7	6.1	5.7	5.8			
April	7.7	0.2	1.6	6.8	6.5	6.5			
May	9.1	0.6	4.1	7.0	7.3	6.4			
June	8.6	2.3	7.7	6.7	6.7	6.5			
July	7.8	3.9	7.2	6.1	6.4	6.4			
August	9.2	6.3	7.8	6.0	6.6	6.6			
September	9.1	5.7	7.9	6.5	6.7	6.8			
October	8.5	6.3	7.2	6.9	7.4	6.5			
November	6.7	2.4	5.8	5.5	5.6	5.8			
December	5.5	3.1	3.9	4.7	4.5	4.4			
Total	92.7	44.8	56.7	69.2	72.3	70.7			

All Arrivals at Hotels, 2023 - 2024

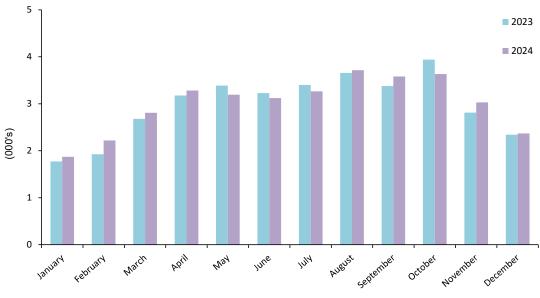


- (i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.
- (ii) The Coronavirus (COVID-19) travel restrictions had a negative impact during 2020, with decreases in arrivals throughout the year and more significantly between April and June due to the restrictions in place at the time.
- (iii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with sharp decreases in arrrivals, during the first five months of the year.
- (iv) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

Table 4.08 Number of Arrivals (Tourist Arrivals), 2019 - 2024

	Number of arrivals (000's)								
	2019	2020	2021	2022	2023	2024			
January	2.6	2.4	0.2	1.4	1.8	1.9			
February	3.0	2.7	0.4	2.0	1.9	2.2			
March	3.7	1.6	0.4	2.9	2.7	2.8			
April	3.5	0.0	0.6	3.4	3.2	3.3			
May	4.2	0.1	2.0	3.4	3.4	3.2			
June	4.0	0.1	4.0	3.4	3.2	3.1			
July	3.5	1.0	3.2	3.2	3.4	3.3			
August	4.6	2.9	3.7	3.0	3.7	3.7			
September	4.0	2.6	3.8	2.8	3.4	3.6			
October	4.4	3.3	3.5	3.2	3.9	3.6			
November	3.4	1.1	2.5	2.5	2.8	3.0			
December	2.7	0.8	1.7	2.2	2.3	2.4			
Total	43.6	18.4	26.0	33.5	35.7	36.1			

Tourist Arrivals at Hotels, 2023 - 2024



- (i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.
- (ii) The Coronavirus (COVID-19) travel restrictions had a negative impact during 2020, with decreases in arrivals throughout the year and more significantly between April and June due to the restrictions in place at the time.
- (iii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with sharp decreases in arrrivals, during the first five months of the year.
- (iv) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

Table 5.01 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 1998 - 2001

	Guest nights sold (000's)				Guest	Guest nights offered (000's)				Sleeper occupancy rates (%)			
	1998	1999	2000	2001	1998	1999	2000	2001	1998	1999	2000	2001	
January	7	8	6	8	30	29	31	31	24.8	28.8	20.0	27.0	
February	9	9	9	11	25	26	29	28	35.4	34.2	30.4	40.0	
March	11	13	12	15	28	29	31	31	38.8	45.5	37.5	47.9	
April	11	13	14	15	26	29	30	30	42.4	44.3	45.0	48.4	
May	12	13	19	17	27	29	31	31	45.6	43.7	60.3	55.0	
June	13	14	17	18	28	29	30	30	45.9	49.1	56.6	58.3	
July	13	13	16	17	29	29	31	31	43.9	44.5	50.2	53.5	
August	16	16	16	18	29	29	31	31	54.4	56.3	51.8	57.4	
September	17	16	19	20	28	29	31	30	59.8	56.9	61.7	64.6	
October	15	15	15	18	29	31	31	31	50.2	50.0	48.7	57.3	
November	12	14	12	13	28	30	30	30	43.8	46.0	38.9	43.5	
December	9	8	11	11	29	31	31	31	32.2	25.6	34.1	34.1	
Total	144	154	164	179	336	351	368	366	43.1	43.8	44.6	48.9	

Table 5.02 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2002 - 2005

	Gue	Guest nights sold (000's)			Guest	Guest nights offered (000's)				Sleeper occupancy rates (%)			
	2002	2003	2004	2005	2002	2003	2004	2005	2002	2003	2004	2005	
January	9	10	11	12	31	31	29	31	30.5	33.1	36.7	38.7	
February	12	13	13	15	28	28	29	27	42.9	45.5	45.2	58.0	
March	15	16	17	15	31	31	31	29	47.7	51.8	56.3	52.8	
April	14	15	15	17	30	30	30	28	46.3	51.1	50.0	59.3	
May	16	17	18	18	31	31	31	30	51.3	54.4	57.8	60.4	
June	13	18	18	18	30	30	30	28	43.6	60.9	59.4	64.5	
July	18	16	19	16	31	31	31	29	56.8	53.2	61.2	57.1	
August	18	18	21	18	31	31	31	29	58.8	58.2	65.9	62.0	
September	21	20	22	20	30	30	31	28	69.3	64.8	71.7	70.1	
October	19	18	19	20	31	31	31	29	61.3	57.0	60.1	68.5	
November	15	15	17	15	30	30	30	29	50.9	49.5	55.0	52.6	
December	11	11	13	11	31	31	31	32	36.4	34.6	40.1	33.7	
Total	182	188	202	196	367	367	366	349	49.7	51.2	55.1	56.2	

Note:

Table 5.03 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2006 - 2009

	Gue	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	2006	2007	2008	2009	2006	2007	2008	2009	2006	2007	2008	2009	
January	12	12	14	13	34	38	36	35	34.2	31.3	39.2	36.3	
February	13	14	13	15	31	35	34	31	41.2	41.7	39.5	48.9	
March	17	15	14	18	34	38	36	35	49.5	39.0	39.0	49.7	
April	16	17	18	18	33	37	35	34	49.3	46.8	51.2	52.0	
May	17	16	18	18	34	36	36	35	50.7	45.5	50.4	51.7	
June	18	18	19	18	33	35	35	34	55.4	51.2	53.4	53.7	
July	19	18	20	18	35	36	36	35	54.0	50.5	54.1	51.1	
August	17	21	24	19	35	36	36	35	49.3	57.9	68.8	55.1	
September	20	21	22	19	34	35	35	34	57.9	60.6	62.9	56.3	
October	18	22	21	18	35	37	36	35	52.7	59.2	58.5	51.1	
November	14	16	14	13	34	36	34	34	40.7	43.8	42.3	38.0	
December	12	12	12	11	35	36	34	35	33.7	32.3	34.7	32.4	
Total	193	202	210	199	406	434	425	414	47.3	46.5	49.5	48.0	

Table 5.04 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2010 - 2013

	Gue	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	2010	2011	2012	2013	2010	2011	2012	2013	2010	2011	2012	2013	
January	10	13	12	11	35	34	33	33	28.5	38.7	36.0	32.1	
February	12	13	11	10	31	31	31	29	39.2	43.6	36.7	35.4	
March	13	16	15	12	35	34	33	33	37.3	46.0	46.3	35.7	
April	14	16	16	14	34	33	31	32	39.9	48.9	50.5	45.3	
May	16	17	17	19	35	34	32	33	46.5	50.3	53.0	56.5	
June	16	19	17	16	34	33	31	32	48.0	55.7	54.9	51.0	
July	17	19	20	19	35	34	32	33	48.7	55.1	60.8	56.0	
August	18	20	16	20	35	34	32	33	52.0	59.5	49.6	59.2	
September	20	21	19	21	34	34	31	32	57.1	63.3	62.1	64.6	
October	17	19	17	20	35	34	33	31	48.0	56.0	52.7	63.8	
November	13	15	14	13	34	33	32	28	39.5	46.1	42.9	47.3	
December	11	11	10	11	35	34	32	31	31.7	33.0	32.3	34.9	
Total	178	199	185	185	413	401	384	381	43.0	49.7	48.1	48.6	

Note:

Table 5.05 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2014 - 2017

	Gue	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	2014	2015	2016	2017	2014	2015	2016	2017	2014	2015	2016	2017	
January	12	12	14	15	31	45	43	41	38.2	27.2	32.0	37.3	
February	13	14	16	18	28	41	41	34	47.8	33.9	39.9	53.1	
March	16	17	19	22	35	45	44	38	44.9	37.3	42.7	58.0	
April	17	17	20	23	38	44	43	37	44.3	39.5	45.8	60.9	
May	18	22	22	26	37	46	45	40	50.6	48.8	49.9	63.9	
June	19	22	25	25	36	44	43	39	51.2	51.1	57.9	64.9	
July	18	22	27	25	37	45	45	38	48.6	48.5	59.1	65.8	
August	19	20	24	25	38	45	45	38	49.6	45.6	54.8	66.3	
September	22	26	25	25	37	44	43	37	59.2	57.7	58.3	68.5	
October	20	22	24	21	39	46	44	38	51.2	48.1	54.7	55.4	
November	15	14	19	16	43	44	43	37	34.1	33.2	44.1	43.9	
December	11	12	15	12	44	45	43	37	25.8	26.9	35.3	32.7	
Total	200	221	251	254	444	533	523	454	45.1	41.6	48.0	55.9	

Table 5.06 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2018 - 2021

	Gue	Guest nights sold (000's)				Guest nights offered (000's)			Sleeper occupancy rates (%)				
	2018	2019	2020	2021		2018	2019	2020	2021	2018	2019	2020	2021
January	14	20	15	2		34	45	44	36	42.0	44.6	33.6	6.9
February	15	20	16	4		32	41	41	32	47.0	49.9	38.0	12.1
March	18	25	12	6		36	45	41	36	50.9	55.6	28.9	17.2
April	20	20	6	5		36	43	31	33	54.5	47.2	18.7	16.0
May	23	27	3	15		38	45	31	40	59.0	59.7	9.9	37.2
June	25	27	7	33		43	44	30	44	56.8	61.5	22.5	76.2
July	25	26	11	32		44	45	31	45	56.7	57.1	36.3	71.5
August	27	26	23	34		44	45	39	45	62.6	56.8	58.7	76.1
September	29	27	19	29		44	44	39	44	66.0	60.9	49.4	67.2
October	25	25	22	26		45	44	41	44	54.4	57.0	53.2	59.8
November	20	18	9	20		44	41	39	42	46.2	43.6	22.2	46.7
December	19	14	11	13		46	43	40	43	41.9	33.0	26.9	30.0
Total	260	276	152	221		486	526	447	483	53.4	52.4	34.1	45.7

⁽i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

⁽ii) The Coronavirus (COVID-19) travel restrictions had a negative impact during 2020, with decreases in guest nights sold and offered throughout the year and more significantly between April and June due to the restrictions in place at the time.

⁽iii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with sharp decreases in guest nights sold during the first five months of the year.

⁽iv) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

Table 5.07 Guest Nights Sold, 2022 - 2024

	Guest ni	ghts sold (000's)	
	2022	2023	2024
January	10.5	11.9	11.9
February	13.6	12.5	15.3
March	20.5	18.0	18.4
April	24.2	21.0	20.3
May	24.3	22.4	19.9
June	23.7	22.3	20.9
July	23.4	20.8	20.5
August	20.2	20.6	19.9
September	23.1	21.6	21.5
October	23.4	21.0	20.0
November	17.5	16.1	18.1
December	14.2	12.5	13.3
Total	238.6	220.6	220.1

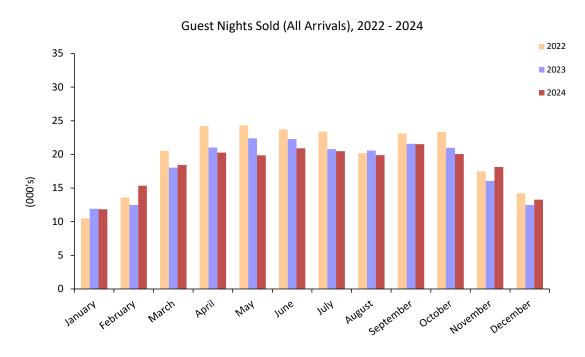
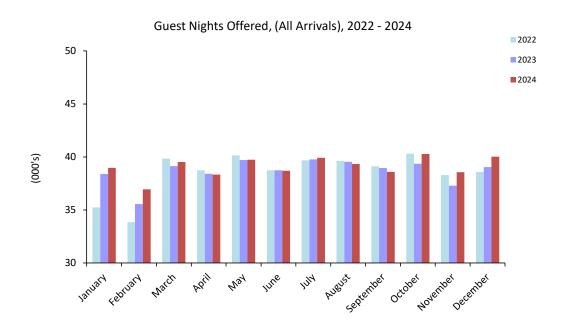


Table 5.08 Guest Nights Offered, 2022 - 2024

	Guest nigh	ats offered (000's)	
	2022	2023	2024
January	35.2	38.4	39.0
February	33.9	35.6	36.9
March	39.9	39.1	39.5
April	38.8	38.4	38.3
May	40.1	39.7	39.7
June	38.7	38.8	38.7
July	39.7	39.8	39.9
August	39.6	39.5	39.3
September	39.1	39.0	38.6
October	40.3	39.4	40.3
November	38.3	37.3	38.6
December	38.6	39.1	40.0
Total	462.2	463.9	468.9



Notes:

Table 5.09 Sleeper Occupancy Rates, 2022 - 2024

	Sleeper oc	cupancy rates (%)	
	2022	2023	2024
January	29.8	31.0	30.4
February	40.1	35.1	41.5
March	51.5	46.0	46.7
April	62.5	54.8	52.9
May	60.6	56.4	50.0
June	61.2	57.5	54.0
July	58.9	52.3	51.3
August	51.0	52.1	50.6
September	59.1	55.4	55.8
October	57.9	53.4	49.8
November	45.7	43.1	47.0
December	36.8	32.0	33.2
Total	51.6	47.6	46.9

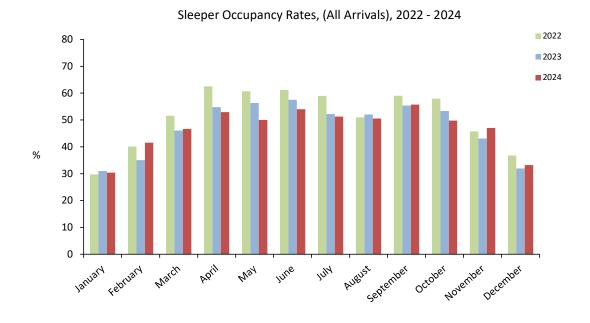


Table 6.01 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 1998 - 2001

	Gue	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	1998	1999	2000	2001	1998	1999	2000	2001	1998	1999	2000	2001	
January	4	5	4	6	30	29	31	31	14.4	17.2	13.0	19.3	
February	5	6	6	8	25	26	29	28	21.4	21.8	20.0	26.9	
March	7	8	8	9	28	29	31	31	25.8	27.7	25.9	30.7	
April	7	8	9	9	26	29	30	30	28.8	27.3	30.8	29.1	
May	8	9	12	11	27	29	31	31	30.6	30.0	39.1	34.9	
June	9	9	11	12	28	29	30	30	30.5	31.4	36.6	39.5	
July	8	8	10	11	29	29	31	31	28.4	27.6	33.4	37.0	
August	10	10	12	12	29	29	31	31	36.5	35.2	37.6	40.0	
September	12	10	14	14	28	29	31	30	41.5	36.2	44.3	46.3	
October	10	11	10	13	29	31	31	31	34.6	34.3	31.6	40.6	
November	8	9	8	9	28	30	30	30	27.1	28.8	26.7	29.6	
December	6	5	7	7	29	31	31	31	19.5	17.3	21.6	22.1	
Total	94	98	111	121	336	351	368	366	28.2	27.9	30.1	33.0	

Table 6.02 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2002 - 2005

	Gue	Guest nights sold (000's)			Guest	Guest nights offered (000's)				Sleeper occupancy rates (%)			
	2002	2003	2004	2005	2002	2003	2004	2005	2002	2003	2004	2005	
January	6	6	7	9	31	31	29	31	20.4	20.6	22.9	29.1	
February	8	8	8	12	28	28	29	27	28.8	29.2	27.9	43.6	
March	11	11	11	12	31	31	31	29	34.5	34.0	37.0	42.6	
April	10	10	10	13	30	30	30	28	33.0	31.5	33.9	47.1	
May	11	11	12	15	31	31	31	30	36.5	34.5	39.6	48.8	
June	10	12	11	15	30	30	30	28	33.0	38.5	37.4	52.2	
July	12	11	15	13	31	31	31	29	38.7	34.8	47.4	43.7	
August	13	13	16	13	31	31	31	29	40.7	40.4	50.7	46.1	
September	15	14	17	15	30	30	31	28	48.7	46.5	55.2	54.7	
October	13	12	15	16	31	31	31	29	40.9	40.0	48.2	53.4	
November	9	10	13	10	30	30	30	29	29.8	33.2	41.5	36.0	
December	7	6	10	7	31	31	31	32	22.9	20.9	30.4	21.1	
Total	125	123	145	150	367	367	366	349	34.0	33.7	39.5	42.9	

Note:

Table 6.03 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2006 - 2009

	Gue	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	2006	2007	2008	2009	2006	2007	2008	2009	2006	2007	2008	2009	
January	8	7	6	6	34	38	36	35	22.4	18.3	15.9	18.0	
February	8	7	5	7	31	35	34	31	26.4	21.1	15.1	21.7	
March	11	9	7	11	34	38	36	35	31.2	23.1	18.1	30.3	
April	11	10	10	11	33	37	35	34	32.4	27.5	27.1	31.8	
May	12	10	10	11	34	36	36	35	33.9	27.9	27.5	30.2	
June	13	11	11	10	33	35	35	34	37.8	30.5	30.2	27.8	
July	12	10	10	11	35	36	36	35	34.9	27.1	27.2	30.5	
August	13	11	13	11	35	36	36	35	35.8	31.3	35.5	31.4	
September	14	13	12	12	34	35	35	34	41.4	36.1	34.8	35.0	
October	13	13	11	11	35	37	36	35	38.0	35.4	31.3	30.3	
November	9	8	7	6	34	36	34	34	27.2	21.9	21.6	17.3	
December	7	6	6	6	35	36	34	35	19.7	15.5	17.4	16.4	
Total	129	114	107	111	406	434	425	414	31.7	26.2	25.2	26.8	

Table 6.04 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2010 - 2013

	Gue	est nights	sold (000	O's)	Guest	Guest nights offered (000's)					Sleeper occupancy rates (%)			
	2010	2011	2012	2013	2010	2011	2012	2013	2010	2011	2012	2013		
January	5	7	5	6	35	34	33	33	13.1	19.8	16.4	19.2		
February	7	6	6	5	31	31	31	29	21.3	21.2	20.4	16.8		
March	8	9	9	7	35	34	33	33	22.5	27.9	27.7	21.7		
April	8	10	10	7	34	33	31	32	22.6	31.9	31.9	22.2		
May	10	11	11	8	35	34	32	33	28.6	31.7	32.7	25.2		
June	10	11	11	9	34	33	31	32	29.3	33.9	34.7	29.4		
July	11	12	13	10	35	34	32	33	31.4	34.9	41.6	30.9		
August	11	13	10	10	35	34	32	33	32.7	37.2	30.3	29.8		
September	13	14	11	12	34	34	31	32	38.6	42.2	35.7	37.0		
October	10	13	10	11	35	34	33	31	29.7	38.2	29.6	35.6		
November	8	9	8	7	34	33	32	28	23.8	27.9	24.0	24.9		
December	6	7	6	6	35	34	32	31	17.4	20.2	19.0	17.9		
Total	107	123	110	99	413	401	384	381	25.9	30.7	28.6	26.0		

Note.

Table 6.05 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2014 - 2017

	Gue	Guest nights sold (000's)					nights of	Sleeper occupancy rates (%)					
	2014	2015	2016	2017	•	2014	2015	2016	2017	2014	2015	2016	2017
January	7	6	7	8		31	45	43	41	21.3	13.2	15.2	19.7
February	7	7	9	11		28	41	41	34	24.2	16.3	22.6	32.5
March	9	8	10	13		35	45	44	38	26.1	17.2	21.9	34.8
April	10	10	10	13		38	44	43	37	25.3	21.7	23.2	33.7
May	10	12	11	14		37	46	45	40	28.3	25.6	25.4	36.0
June	10	12	13	14		36	44	43	39	28.6	26.7	30.6	36.9
July	9	13	14	15		37	45	45	38	25.0	27.9	30.3	39.2
August	9	12	12	15		38	45	45	38	23.8	25.8	27.8	40.3
September	13	14	12	13		37	44	43	37	34.2	31.1	29.0	36.6
October	11	12	12	11		39	46	44	38	28.3	25.5	26.7	30.1
November	7	7	10	7		43	44	43	37	15.8	15.9	23.1	20.1
December	5	5	8	6		44	45	43	37	12.0	11.3	18.4	16.0
Total	107	115	128	142		444	533	523	454	24.1	21.6	24.6	31.3

Table 6.06 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2018 - 2021

	Gue	Guest nights sold (000's)					nights of	Sleeper occupancy rates (%)					
	2018	2019	2020	2021	_	2018	2019	2020	2021	2018	2019	2020	2021
January	8	9	8	0.9		34	45	44	36	22.8	20.8	18.2	2.5
February	8	10	8	1.1		32	41	41	32	25.7	25.2	20.2	3.4
March	9	13	5	1.5		36	45	41	36	25.2	28.7	12.7	4.1
April	11	10	0	2.0		36	43	31	33	29.6	23.1	0.7	6.0
May	12	14	0	7.9		38	45	31	40	31.6	30.1	1.1	19.8
June	12	13	0	19.8		43	44	30	44	28.3	30.7	0.9	45.6
July	13	13	3	16.0		44	45	31	45	29.8	27.6	8.9	35.4
August	16	13	12	17.1		44	45	39	45	36.0	29.5	31.6	38.1
September	13	13	10	14.8		44	44	39	44	30.6	28.9	26.1	33.9
October	13	14	14	13.9		45	44	41	44	28.7	32.0	33.7	31.5
November	11	10	4	9.1		44	41	39	42	25.1	24.4	11.1	21.6
December	11	8	4	6.1		46	43	40	43	23.5	17.5	10.3	14.1
Total	137	140	70	110.2		486	526	447	483	28.2	26.6	15.6	22.8

⁽i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

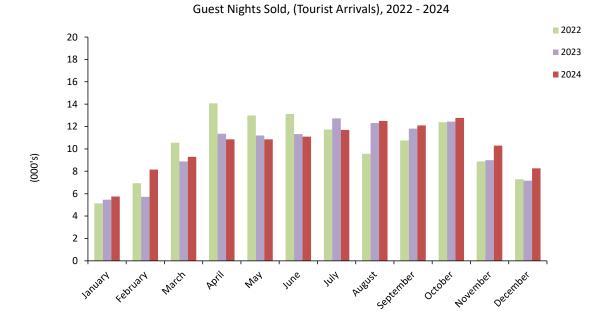
⁽ii) The Coronavirus (COVID-19) travel restrictions had a negative impact during 2020, with decreases in guest nights sold throughout the year and more significantly between April and June due to the restrictions in place at the time.

⁽iii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with sharp decreases in guest nights sold during the first five months of the year.

⁽iv) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

Table 6.07 Guest Nights Sold, 2022 - 2024

	Guest nights sold (000's)									
	2022	2023	2024							
January	5.1	5.5	5.7							
February	6.9	5.7	8.2							
March	10.6	8.9	9.3							
April	14.1	11.4	10.8							
May	13.0	11.2	10.9							
June	13.1	11.3	11.1							
July	11.7	12.7	11.7							
August	9.6	12.3	12.5							
September	10.8	11.8	12.1							
October	12.4	12.5	12.8							
November	8.9	9.0	10.3							
December	7.3	7.2	8.3							
Total	123.4	119.4	123.6							



Note

Table 6.08 Guest Nights Offered, 2022 - 2024

	Guest nights offered (000's)									
	2022	2023	2024							
January	35.2	38.4	39.0							
February	33.9	35.6	36.9							
March	39.9	39.1	39.5							
April	38.8	38.4	38.3							
May	40.1	39.7	39.7							
June	38.7	38.8	38.7							
July	39.7	39.8	39.9							
August	39.6	39.5	39.3							
September	39.1	39.0	38.6							
October	40.3	39.4	40.3							
November	38.3	37.3	38.6							
December	38.6	39.1	40.0							
Total	462.2	463.9	468.9							

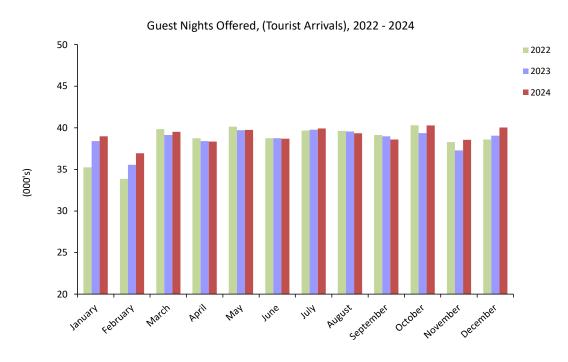
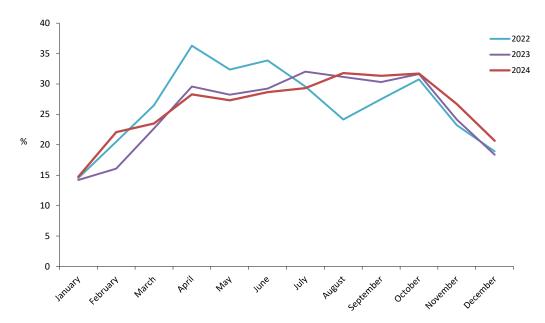


Table 6.09 Sleeper Occupancy Rates, 2022 - 2024

	Sleeper occupancy rates (%)								
	2022	2023	2024						
January	14.5	14.2	14.7						
February	20.5	16.1	22.1						
March	26.5	22.7	23.5						
April	36.3	29.6	28.3						
May	32.4	28.2	27.3						
June	33.9	29.2	28.7						
July	29.6	32.0	29.3						
August	24.2	31.2	31.8						
September	27.5	30.3	31.3						
October	30.8	31.6	31.7						
November	23.2	24.1	26.7						
December	18.9	18.4	20.6						
Total	26.7	25.7	26.4						

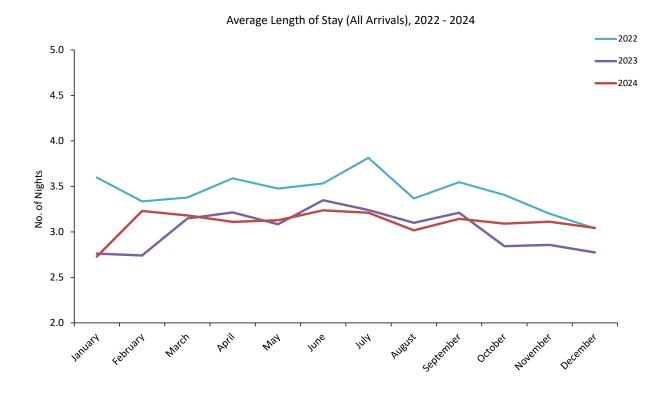
Sleeper Occupancy Rates (Tourist Arrivals), 2022 - 2024



7: Average Length of Stay (Nights)

Table 7.01 Average Length of Stay Per Person (All Arrivals), 2013 - 2024

Year	Average length of stay (nights)												
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
2013	3.5	2.9	2.9	3.1	3.8	3.2	3.6	3.8	4.3	3.6	3.0	2.9	3.4
2014	3.2	3.1	3.2	3.4	3.5	3.4	3.7	4.5	3.6	3.2	3.1	2.9	3.4
2015	3.4	3.2	3.2	3.3	3.4	3.4	3.9	3.5	3.6	3.3	2.8	2.6	3.3
2016	3.3	3.3	3.0	3.1	3.0	3.3	3.3	3.3	3.2	3.1	3.1	2.8	3.2
2017	3.3	3.1	3.2	3.2	3.1	3.4	3.5	3.5	3.2	3.0	2.9	2.6	3.2
2018	3.3	3.0	3.2	3.0	3.3	3.1	3.1	3.0	3.3	2.9	2.8	2.9	3.1
2019	3.5	3.2	3.1	2.7	3.0	3.1	3.3	2.8	2.9	2.9	2.7	2.6	3.0
2020	3.1	2.8	3.3	24.8	5.5	3.0	2.9	3.6	3.4	3.5	3.6	3.4	3.4
2021	3.9	2.9	3.7	3.3	3.6	4.3	4.5	4.4	3.7	3.7	3.4	3.4	3.9
2022	3.6	3.3	3.4	3.6	3.5	3.5	3.8	3.4	3.5	3.4	3.2	3.0	3.4
2023	2.8	2.7	3.1	3.2	3.1	3.3	3.2	3.1	3.2	2.8	2.9	2.8	3.1
2024	2.7	3.2	3.2	3.1	3.1	3.2	3.2	3.0	3.1	3.1	3.1	3.0	3.1



Notes:

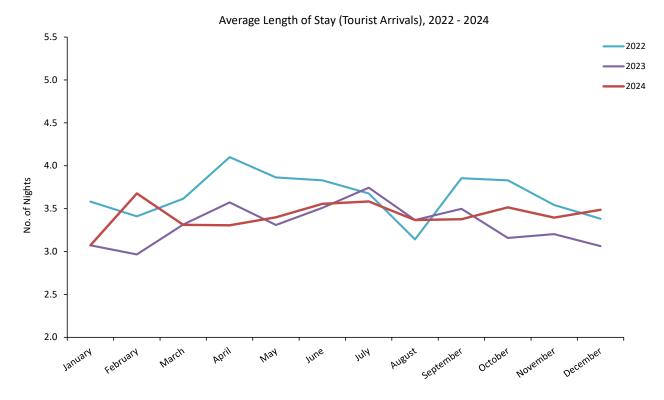
(i) The Coronavirus (COVID-19) travel restrictions during 2020 had a positive impact on the average length of stay and rose sharply in April due to the general lockdown in place at the time and the unprecedented travel restrictions imposed in Spain, UK and worldwide. The average length of stay in April 2020 is based on a very low number of arrivals.

(ii) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

7: Average Length of Stay (Nights)

Table 7.02 Average Length of Stay Per Person (Tourist Arrivals), 2013 - 2024

Year	Average length of stay (nights)												
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
2013	4.0	2.7	3.3	3.3	3.3	3.5	3.7	3.8	3.9	3.6	2.9	3.3	3.5
2014	3.6	3.4	3.5	4.0	5.0	4.2	4.1	4.6	4.3	3.6	3.6	3.4	3.9
2015	4.0	3.9	3.7	3.9	4.2	4.1	4.3	4.0	4.2	3.9	3.3	2.2	3.8
2016	3.2	3.8	3.2	3.5	3.3	3.8	3.6	3.5	3.5	3.3	3.3	3.0	3.4
2017	3.4	3.8	3.8	3.6	4.0	4.3	4.4	4.0	3.5	3.3	2.9	2.6	3.7
2018	3.7	3.4	3.8	3.4	3.6	3.3	3.4	3.6	3.6	3.2	3.0	3.1	3.4
2019	3.5	3.5	3.5	2.9	3.2	3.4	3.6	2.9	3.1	3.2	3.0	2.8	3.2
2020	3.3	3.1	3.4	5.7	5.0	5.2	2.9	4.3	3.9	4.2	4.1	5.2	3.8
2021	4.4	3.0	3.3	3.3	3.8	5.0	4.9	4.6	3.9	4.0	3.7	3.6	4.2
2022	3.6	3.4	3.6	4.1	3.9	3.8	3.7	3.1	3.9	3.8	3.5	3.4	3.7
2023	3.1	3.0	3.3	3.6	3.3	3.5	3.7	3.4	3.5	3.2	3.2	3.1	3.3
2024	3.1	3.7	3.3	3.3	3.4	3.6	3.6	3.4	3.4	3.5	3.4	3.5	3.4



Notes:

(i) The Coronavirus (COVID-19) travel restrictions during 2020 had a positive impact on the average length of stay and rose more sharply between April and June due to the general lockdown and restrictions in place at the time and the unprecedented travel restrictions imposed in Spain, UK and worldwide. The average length of stay for April to June 2020 are based on very low numbers of tourist arrivals.

(ii) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.